

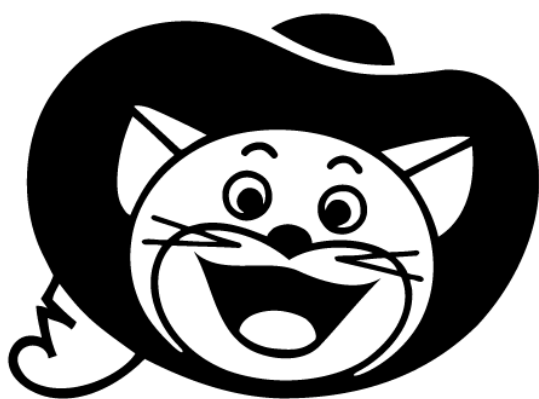
東映アニメーション株式会社

2025年7月30日

計数資料 2026年3月期 第1四半期決算(2025/4～2025/6)

TOEI ANIMATION CO., LTD.

Data Sheets The First Quarter Period of FY 2026.3 (Apr. 1, 2025 to Jun. 30, 2025)



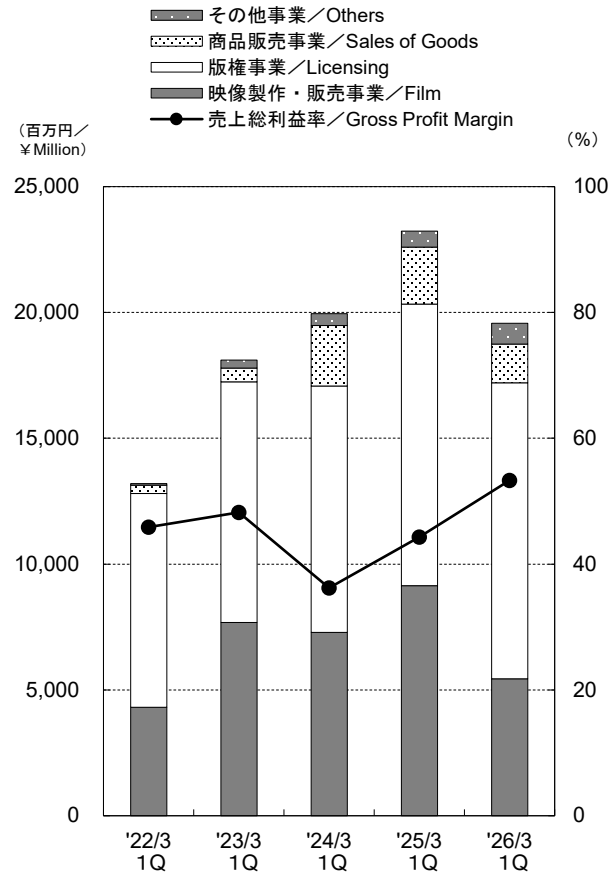
**TOEI ANIMATION**

*Since 1956*

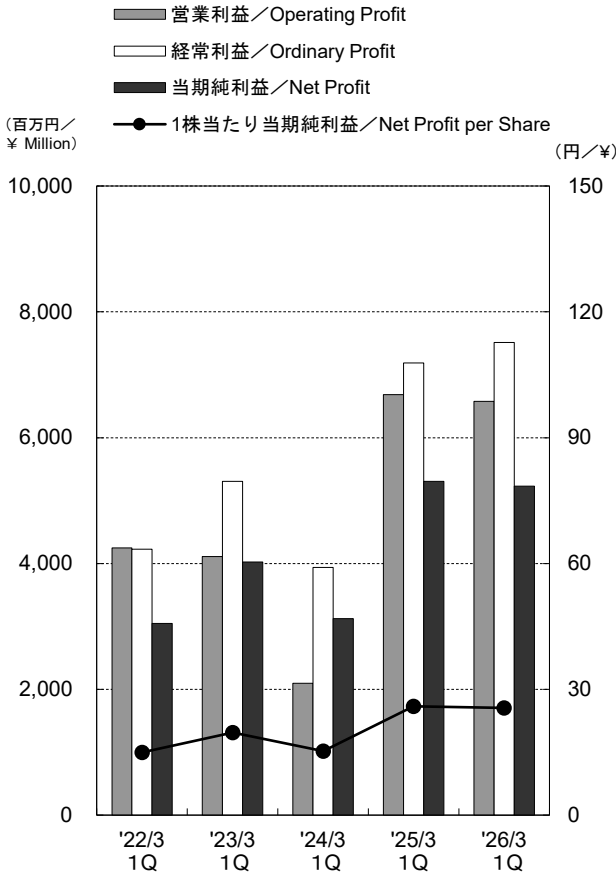
●連結業績推移／Consolidated Operating Results

【第1四半期／1<sup>st</sup> Quarter】

部門別売上高／売上総利益率  
Net Sales/Gross Profit Margin



営業利益／経常利益／四半期純利益／  
1株当たり四半期純利益  
Operating Profit/Ordinary Profit/Net Profit/  
Net Profit per Share



百万円／¥Million

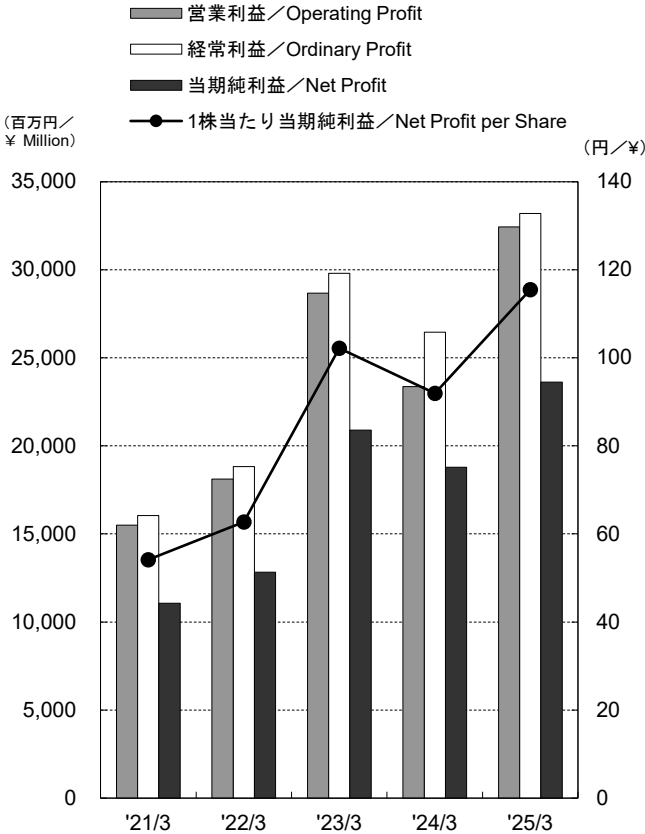
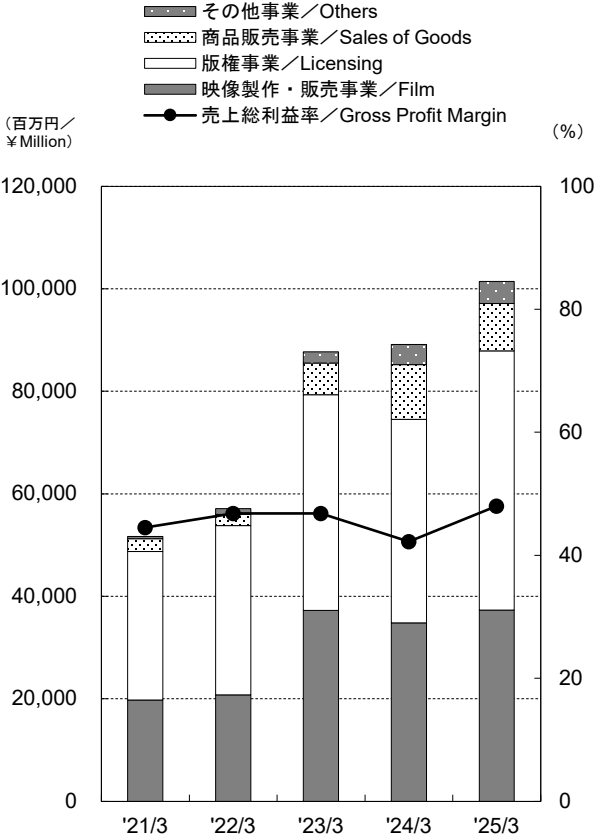
| 第1四半期／1 <sup>st</sup> Quarter                                                | '22/3 1Q  | '23/3 1Q  | '24/3 1Q   | '25/3 1Q   | '26/3 1Q  | 増減%    |
|------------------------------------------------------------------------------|-----------|-----------|------------|------------|-----------|--------|
| 売上高／Net Sales                                                                | 13,187    | 18,061    | 19,884     | 23,059     | 19,488    | △ 15.5 |
| 映像製作・販売事業／Film                                                               | 4,314     | 7,684     | 7,283      | 9,145      | 5,446     | △ 40.4 |
| 版權事業／Licensing                                                               | 8,491     | 9,563     | 9,793      | 11,184     | 11,755    | 5.1    |
| 商品販売事業／Sales of Goods                                                        | 331       | 535       | 2,401      | 2,266      | 1,540     | △ 32.0 |
| その他事業／Others                                                                 | 64        | 318       | 475        | 638        | 822       | 28.9   |
| セグメント比率(%) [映像/版權/商品販売/その他]<br>／Share [Film/Licensing/Sales of Goods/Others] | 33/64/3/0 | 42/53/3/2 | 37/49/12/2 | 39/48/10/3 | 28/60/8/4 | -      |
| 内部売上消去／Intra-company Sales                                                   | 14        | 39        | 69         | 174        | 75        | -      |
| 売上原価率(%)／Cost of Sales to Net Sales(%)                                       | 51.8      | 63.8      | 72.2       | 55.7       | 46.7      | -      |
| 売上総利益率(%)／Gross Profit Margin(%)                                             | 48.2      | 36.2      | 27.8       | 44.3       | 53.3      | -      |
| 営業利益／Operating Profit                                                        | 4,245     | 4,110     | 2,095      | 6,684      | 6,578     | △ 1.6  |
| 経常利益／Ordinary Profit                                                         | 4,227     | 5,307     | 3,938      | 7,187      | 7,141     | △ 0.6  |
| 四半期純利益／Net Profit                                                            | 3,048     | 4,023     | 3,120      | 5,306      | 5,229     | △ 1.4  |
| 1株当たり四半期純利益(円)／Net Profit per Share(¥)                                       | 14.91     | 19.67     | 15.27      | 25.95      | 25.57     | △ 1.5  |

注： 当社は、2024年4月1日付で普通株式1株につき5株の株式分割を行っております。2022年3月期の期首に当該株式分割が行われたものと仮定して、「1株当たり当期純利益(1株当たり純資産)」を算定しております。  
Notes: The Company implemented a five-for-one split of its common stock on April 1, 2024. The net profit per share (net assets per share) have been calculated by assuming that this stock split was carried out at the beginning of the fiscal year ended March 31, 2022.

●連結業績推移／Consolidated Operating Results

部門別売上高／売上総利益率  
Net Sales/ Gross Profit Margin

営業利益／経常利益／当期純利益／  
1株当たり当期純利益  
Operating Profit/Ordinary Profit/Net Profit/  
Net Profit per Share



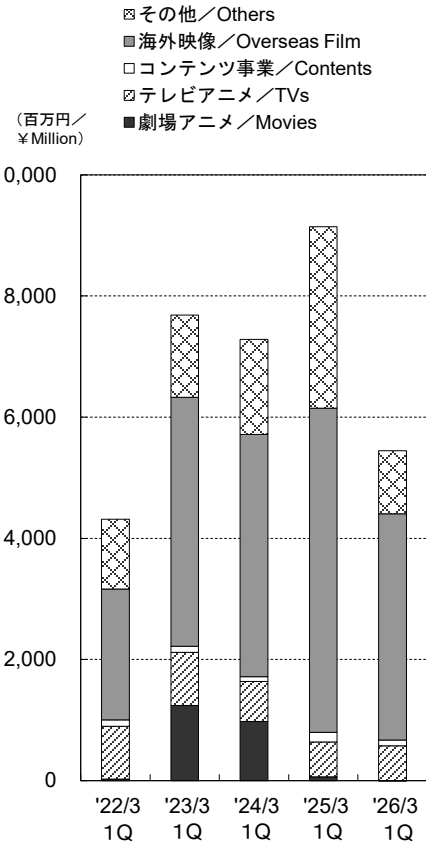
| 百万円／¥Million                                                                |           |           |           |            |           |        |
|-----------------------------------------------------------------------------|-----------|-----------|-----------|------------|-----------|--------|
| 決算期／Fiscal Year Ended                                                       | 2021/3    | 2022/3    | 2023/3    | 2024/3     | 2025/3    | 増減%    |
| 売上高／Net Sales                                                               | 51,595    | 57,020    | 87,457    | 88,654     | 100,836   | 13.7   |
| 映像製作・販売事業／Film                                                              | 19,766    | 20,769    | 37,267    | 34,828     | 37,323    | 7.2    |
| 版權事業／Licensing                                                              | 28,997    | 32,995    | 42,060    | 39,671     | 50,582    | 27.5   |
| 商品販売事業／Sales of Goods                                                       | 2,466     | 2,231     | 6,149     | 10,681     | 9,211     | △ 13.8 |
| 其他事業／Others                                                                 | 446       | 1,104     | 2,216     | 3,922      | 4,315     | 10.0   |
| セグメント比率(%) [映像/版權/商品販売/其他]<br>／Share [Film/Licensing/Sales of Goods/Others] | 38/56/5/1 | 36/58/4/2 | 42/48/7/3 | 39/45/12/4 | 37/50/9/4 | -      |
| 内部売上消去／Intra-company Sales                                                  | 81        | 80        | 237       | 449        | 597       | -      |
| 売上原価率(%)／Cost of Sales to Net Sales(%)                                      | 55.5      | 53.2      | 53.2      | 57.8       | 52.0      | -      |
| 売上総利益率(%)／Gross Profit Margin(%)                                            | 44.5      | 46.8      | 46.8      | 42.2       | 48.0      | -      |
| 営業利益／Operating Profit                                                       | 15,503    | 18,107    | 28,669    | 23,364     | 32,432    | 38.8   |
| 経常利益／Ordinary Profit                                                        | 16,040    | 18,822    | 29,791    | 26,453     | 33,188    | 25.5   |
| 当期純利益／Net Profit                                                            | 11,067    | 12,820    | 20,900    | 18,795     | 23,623    | 25.7   |
| 1株当たり当期純利益(円)／Net Profit per Share(¥)                                       | 54.12     | 62.69     | 102.22    | 91.93      | 115.52    | 25.7   |

注： 当社は、2024 年4月1日付で普通株式1株につき5株の株式分割を行っております。2020 年3 月期の期首に当該株式分割が行われたものと仮定して、「1株当たり当期純利益(1株当たり純資産)」を算定しております。  
Notes: The Company implemented a five-for-one split of its common stock on April 1, 2024. The net income per share (net assets per share) have been calculated by assuming that this stock split was carried out at the beginning of the fiscal year ended March 31, 2020.

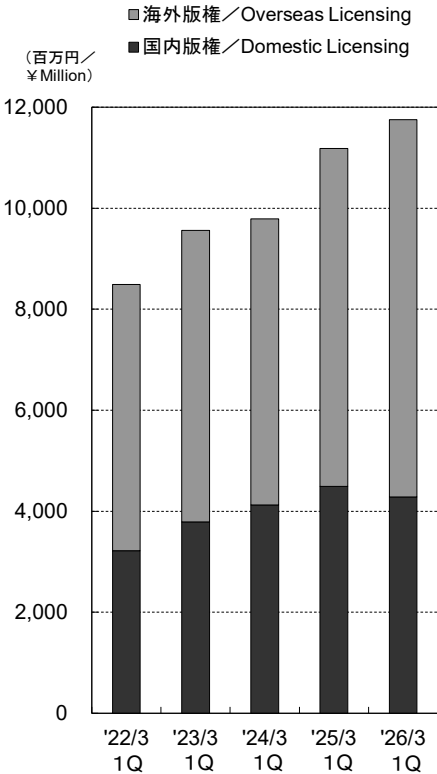
●連結セグメント別業績推移①／Consolidated Results by Segment

【第1四半期／1<sup>st</sup> Quarter】

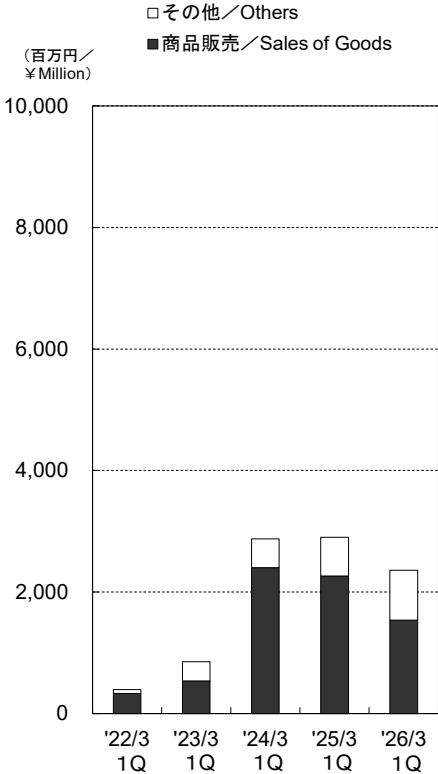
映像製作・販売事業  
Film



版権事業  
Licensing



商品販売事業・その他事業  
Sales of Goods / Others



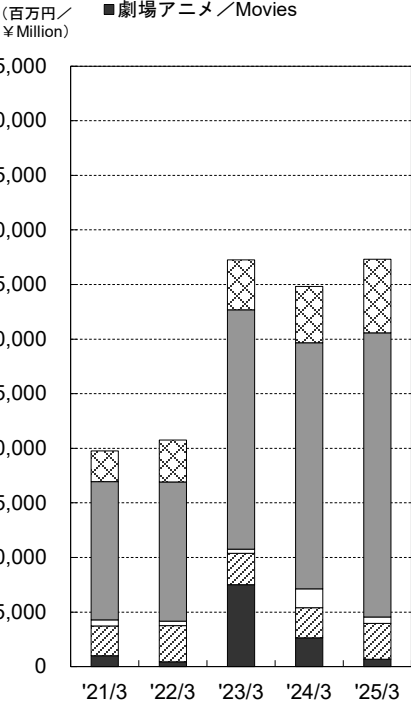
| 百万円／¥Million                  |          |          |          |          |          |        |
|-------------------------------|----------|----------|----------|----------|----------|--------|
| 第1四半期／1 <sup>st</sup> Quarter | '22/3 1Q | '23/3 1Q | '24/3 1Q | '25/3 1Q | '26/3 1Q | 増減%    |
| 売上高／Net Sales                 | 13,187   | 18,061   | 19,884   | 23,059   | 19,488   | △ 15.5 |
| 映像製作・販売事業／Film                | 4,314    | 7,684    | 7,283    | 9,145    | 5,446    | △ 40.4 |
| 劇場アニメ／Movies                  | 24       | 1,242    | 978      | 60       | △ 2      | -      |
| テレビアニメ／TVs                    | 871      | 876      | 659      | 580      | 577      | △ 0.6  |
| コンテンツ事業／Contents              | 108      | 98       | 77       | 157      | 91       | △ 41.9 |
| 海外映像／Overseas Film            | 2,159    | 4,110    | 3,999    | 5,352    | 3,734    | △ 30.2 |
| その他／Others                    | 1,150    | 1,356    | 1,568    | 2,994    | 1,045    | △ 65.1 |
| 営業利益／Operating Profit         | 948      | 554      | △2,269   | 2,367    | 1,131    | △ 52.2 |
| 版権事業／Licensing                | 8,491    | 9,563    | 9,793    | 11,184   | 11,755   | 5.1    |
| 国内版権／Domestic Licensing       | 3,222    | 3,791    | 4,122    | 4,491    | 4,282    | △ 4.6  |
| 海外版権／Overseas Licensing       | 5,269    | 5,771    | 5,670    | 6,693    | 7,472    | 11.6   |
| 営業利益／Operating Profit         | 4,264    | 4,486    | 4,899    | 5,579    | 6,584    | 18.0   |
| 商品販売事業／Sales of Goods         | 331      | 535      | 2,401    | 2,266    | 1,540    | △ 32.0 |
| 営業利益／Operating Profit         | △87      | △36      | 454      | 189      | 82       | △ 56.3 |
| その他事業／Others                  | 64       | 318      | 475      | 638      | 822      | 28.9   |
| 営業利益／Operating Profit         | △88      | 48       | △ 21     | 31       | △ 47     | -      |
| 内部売上消去／Intra-company Sales    | 14       | 39       | 69       | 174      | 75       | -      |

【 通期／Fiscal Year 】

映像製作・販売事業

Film

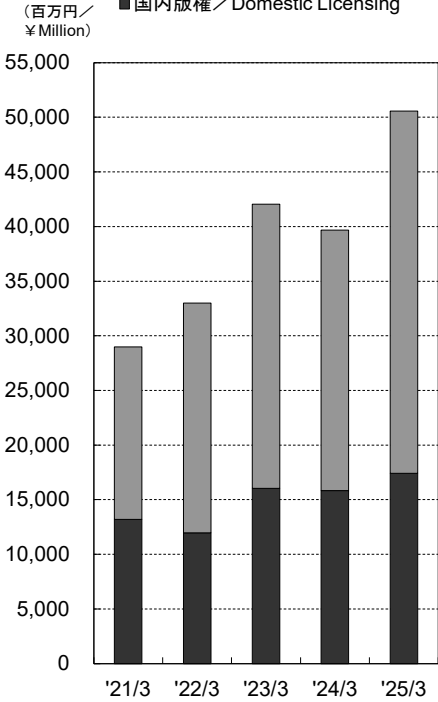
- その他／Others  
■海外映像／Overseas Film  
□コンテンツ事業／Contents  
▨テレビアニメ／TVs  
■劇場アニメ／Movies



版権事業

Licensing

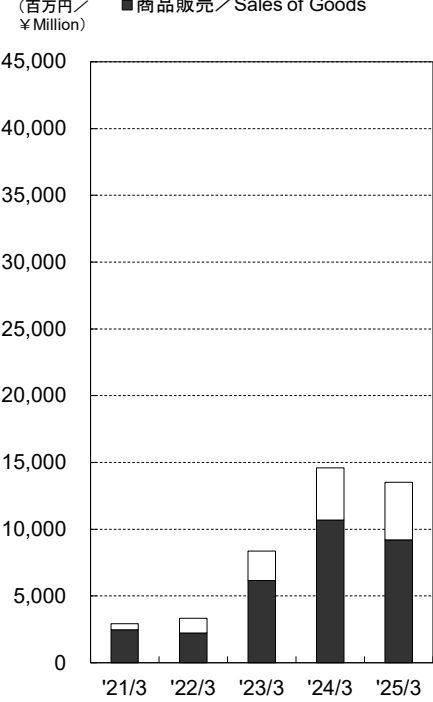
- 海外版権／Overseas Licensing  
■国内版権／Domestic Licensing



商品販売事業・その他事業

Sales of Goods/Others

- その他／Others  
■商品販売／Sales of Goods



百万円／¥ Million

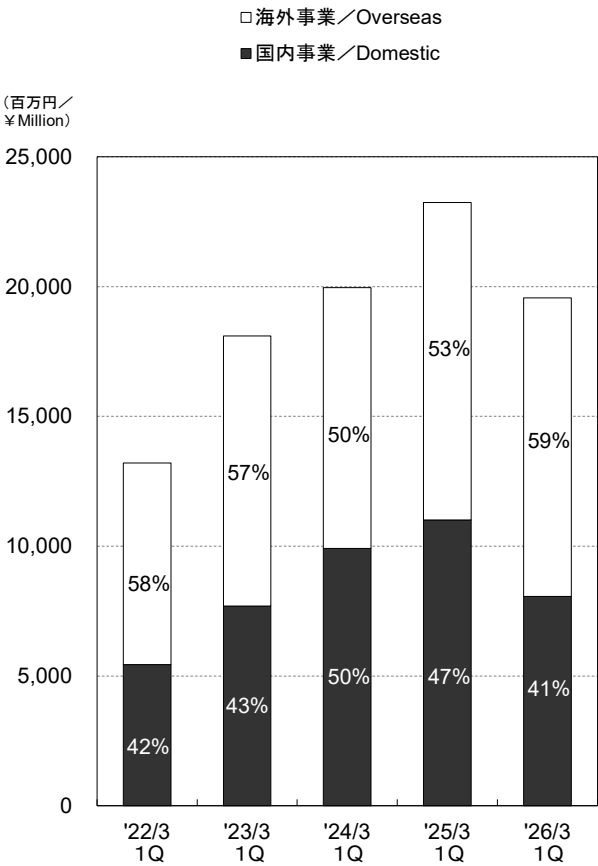
| 決算期／Fiscal Year Ended      | 2021/3 | 2022/3 | 2023/3 | 2024/3 | 2025/3  | 増減%    |
|----------------------------|--------|--------|--------|--------|---------|--------|
| 売上高／Net Sales              | 51,595 | 57,020 | 87,457 | 88,654 | 100,836 | 13.7   |
| 映像製作・販売事業／Film             | 19,766 | 20,769 | 37,267 | 34,828 | 37,323  | 7.2    |
| 劇場アニメ／Movies               | 1,010  | 452    | 7,500  | 2,635  | 692     | △ 73.7 |
| テレビアニメ／TVs                 | 2,720  | 3,302  | 2,868  | 2,761  | 3,270   | 18.4   |
| コンテンツ事業／Contents           | 553    | 402    | 389    | 1,730  | 583     | △ 66.3 |
| 海外映像／Overseas Film         | 12,664 | 12,747 | 21,917 | 22,532 | 26,026  | 15.5   |
| その他／Others                 | 2,815  | 3,864  | 4,592  | 5,169  | 6,750   | 30.6   |
| 営業利益／Operating Profit      | 4,798  | 5,753  | 10,680 | 6,832  | 10,379  | 51.9   |
| 版権事業／Licensing             | 28,997 | 32,995 | 42,060 | 39,671 | 50,582  | 27.5   |
| 国内版権／Domestic Licensing    | 13,207 | 11,958 | 16,033 | 15,830 | 17,414  | 10.0   |
| 海外版権／Overseas Licensing    | 15,790 | 21,037 | 26,027 | 23,841 | 33,167  | 39.1   |
| 営業利益／Operating Profit      | 14,257 | 15,957 | 20,945 | 18,956 | 25,924  | 36.8   |
| 商品販売事業／Sales of Goods      | 2,466  | 2,231  | 6,149  | 10,681 | 9,211   | △ 13.8 |
| 営業利益／Operating Profit      | △ 183  | △ 189  | 648    | 1,825  | 654     | △ 64.1 |
| その他事業／Others               | 446    | 1,104  | 2,216  | 3,922  | 4,315   | 10.0   |
| 営業利益／Operating Profit      | △ 191  | △ 253  | 103    | 134    | 176     | 31.0   |
| 内部売上消去／Intra-company Sales | 81     | 80     | 237    | 449    | 597     | -      |



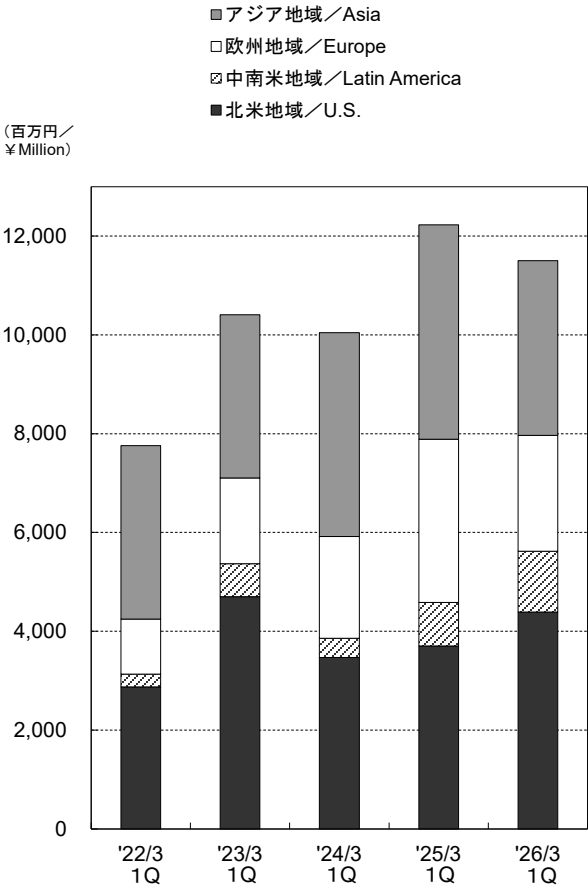
●連結セグメント別業績推移②／Consolidated Results by Segment

【第1四半期／1<sup>st</sup> Quarter】

国内／海外別売上高  
Sales breakdown of Overseas and Domestic



海外事業地域別売上高  
Overseas Sales by Region

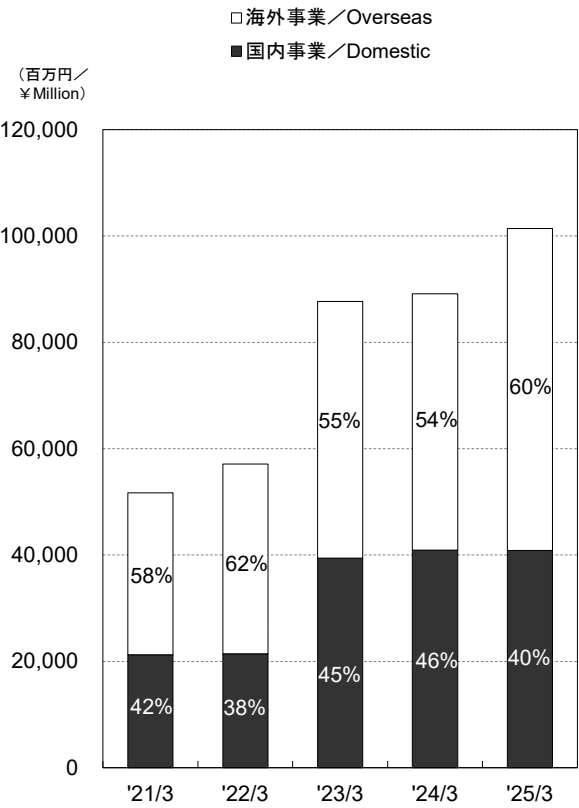


百万円／¥Million

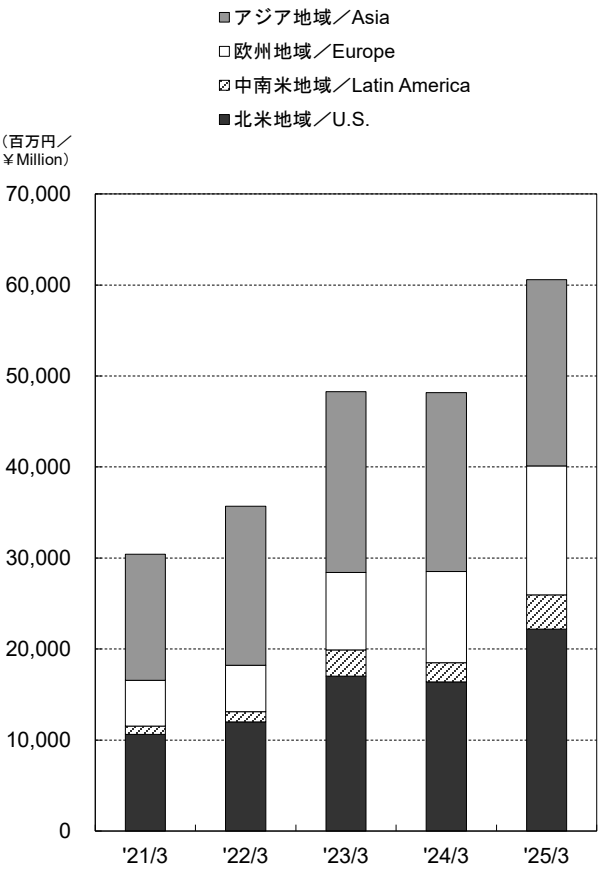
| 第1四半期／1 <sup>st</sup> Quarter              | '22/3 1Q | '23/3 1Q | '24/3 1Q | '25/3 1Q | '26/3 1Q | 増減%    |
|--------------------------------------------|----------|----------|----------|----------|----------|--------|
| 売上高／Net Sales                              | 13,187   | 18,061   | 19,884   | 23,059   | 19,488   | △ 15.5 |
| 国内事業／Domestic                              | 5,444    | 7,691    | 9,909    | 11,007   | 8,062    | △ 26.8 |
| 海外事業／Overseas                              | 7,757    | 10,409   | 10,044   | 12,227   | 11,502   | △ 5.9  |
| 北米地域／U.S.                                  | 2,873    | 4,698    | 3,470    | 3,703    | 4,390    | 18.6   |
| 中南米地域／Latin America                        | 260      | 669      | 387      | 883      | 1,227    | 38.9   |
| 欧州地域／Europe                                | 1,114    | 1,738    | 2,063    | 3,301    | 2,347    | △ 28.9 |
| アジア地域／Asia                                 | 3,508    | 3,304    | 4,123    | 4,339    | 3,537    | △ 18.5 |
| 売上高比率(%) (国内/海外) /Share(Domestic/Overseas) | 42/58    | 43/57    | 50/50    | 47/53    | 41/59    | -      |
| 内部売上消去／Intra-company Sales                 | 14       | 39       | 69       | 174      | 75       | -      |

【 通期／Fiscal Year 】

国内／海外別売上高印鑑  
Sales breakdown of Overseas and Domestic



海外事業地域別売上高  
Overseas Sales by Region



百万円／¥ Million

| 決算期／Fiscal Year Ended                       | 2021/3 | 2022/3 | 2023/3 | 2024/3 | 2025/3  | 増減%   |
|---------------------------------------------|--------|--------|--------|--------|---------|-------|
| 売上高／Net Sales                               | 51,595 | 57,020 | 87,457 | 88,654 | 100,836 | 13.8  |
| 国内事業／Domestic                               | 21,254 | 21,426 | 39,414 | 40,936 | 40,835  | △ 0.2 |
| 海外事業／Overseas                               | 30,422 | 35,674 | 48,279 | 48,167 | 60,598  | 25.8  |
| 北米地域／U.S.                                   | 10,626 | 12,008 | 17,027 | 16,374 | 22,181  | 35.5  |
| 中南米地域／Latin America                         | 927    | 1,105  | 2,886  | 2,131  | 3,772   | 77.0  |
| 欧州地域／Europe                                 | 5,004  | 5,112  | 8,502  | 9,996  | 14,172  | 41.8  |
| アジア地域／Asia                                  | 13,863 | 17,448 | 19,862 | 19,665 | 20,471  | 4.1   |
| 売上高比率(%) (国内/海外) / Share(Domestic/Overseas) | 42/58  | 38/62  | 45/55  | 46/54  | 40/60   | -     |
| 内部売上消去／Intra-company Sales                  | 81     | 80     | 237    | 449    | 597     | -     |

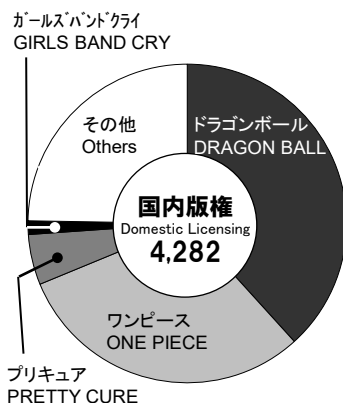


# ●主要セグメント別作品内訳／Consolidated Sales of Major Titles by Segment

## 【第1四半期／1<sup>st</sup> Quarter】

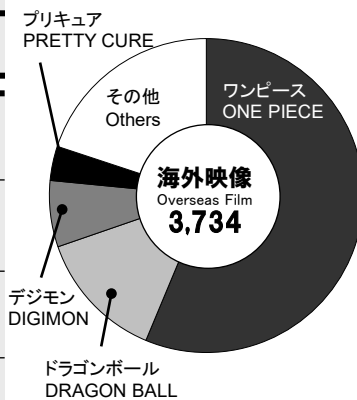
### 国内版権 売上上位4作品／Domestic Licensing Top 4 百万円／¥Million

| '22/3 1Q                        | '23/3 1Q                             | '24/3 1Q                        | '25/3 1Q                        | '26/3 1Q                           |
|---------------------------------|--------------------------------------|---------------------------------|---------------------------------|------------------------------------|
| 全体／total<br>3,222               | 3,791                                | 4,122                           | 4,491                           | 4,282                              |
| ドラゴンボール<br>DRAGON BALL<br>1,556 | ドラゴンボール<br>DRAGON BALL<br>1,693      | ワンピース<br>ONE PIECE<br>1,612     | ドラゴンボール<br>DRAGON BALL<br>1,916 | ドラゴンボール<br>DRAGON BALL<br>1,630    |
| ワンピース<br>ONE PIECE<br>1,059     | ワンピース<br>ONE PIECE<br>1,130          | ドラゴンボール<br>DRAGON BALL<br>1,466 | ワンピース<br>ONE PIECE<br>1,513     | ワンピース<br>ONE PIECE<br>1,305        |
| プリキュア<br>PRETTY CURE<br>121     | プリキュア<br>PRETTY CURE<br>110          | プリキュア<br>PRETTY CURE<br>138     | プリキュア<br>PRETTY CURE<br>161     | プリキュア<br>PRETTY CURE<br>219        |
| 聖闘士星矢<br>SAINT SEIYA<br>50      | ダイの大冒険<br>THE ADVENTURE OF DAI<br>62 | セーラームーン<br>SAILOR MOON<br>117   | ゲゲゲの鬼太郎<br>GEGE no KITARO<br>63 | ガールズバンドクライ<br>GIRLS BAND CRY<br>44 |



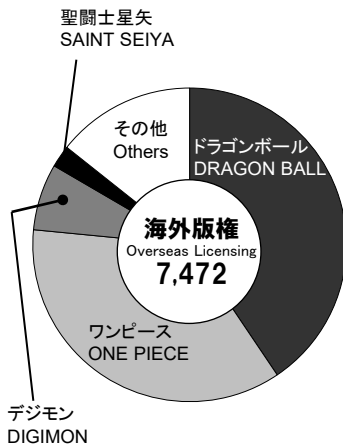
### 海外映像 売上上位4作品／Overseas Film Top 4 百万円／¥Million

| '22/3 1Q                      | '23/3 1Q                        | '24/3 1Q                      | '25/3 1Q                      | '26/3 1Q                      |
|-------------------------------|---------------------------------|-------------------------------|-------------------------------|-------------------------------|
| 全体／total<br>2,159             | 4,110                           | 3,999                         | 5,352                         | 3,734                         |
| ワンピース<br>ONE PIECE<br>594     | ドラゴンボール<br>DRAGON BALL<br>1,548 | ワンピース<br>ONE PIECE<br>1,273   | ワンピース<br>ONE PIECE<br>2,185   | ワンピース<br>ONE PIECE<br>2,102   |
| ドラゴンボール<br>DRAGON BALL<br>425 | ワンピース<br>ONE PIECE<br>870       | スラムダンク<br>SLAM DUNK<br>1,053  | ドラゴンボール<br>DRAGON BALL<br>774 | ドラゴンボール<br>DRAGON BALL<br>501 |
| セーラームーン<br>SAILOR MOON<br>224 | デジモン<br>DIGIMON<br>333          | ドラゴンボール<br>DRAGON BALL<br>437 | デジモン<br>DIGIMON<br>365        | デジモン<br>DIGIMON<br>255        |
| デジモン<br>DIGIMON<br>174        | 聖闘士星矢<br>SAINT SEIYA<br>316     | 聖闘士星矢<br>SAINT SEIYA<br>349   | スラムダンク<br>SLAM DUNK<br>260    | プリキュア<br>PRETTYCURE<br>132    |



### 海外版権 売上上位4作品／Overseas Licensing Top 4 百万円／¥Million

| '22/3 1Q                        | '23/3 1Q                        | '24/3 1Q                        | '25/3 1Q                        | '26/3 1Q                        |
|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|
| 全体／total<br>5,269               | 5,771                           | 5,670                           | 6,693                           | 7,472                           |
| ドラゴンボール<br>DRAGON BALL<br>2,632 | ドラゴンボール<br>DRAGON BALL<br>2,757 | ドラゴンボール<br>DRAGON BALL<br>2,735 | ドラゴンボール<br>DRAGON BALL<br>2,986 | ドラゴンボール<br>DRAGON BALL<br>3,031 |
| ワンピース<br>ONE PIECE<br>785       | ワンピース<br>ONE PIECE<br>1,145     | ワンピース<br>ONE PIECE<br>1,493     | ワンピース<br>ONE PIECE<br>1,850     | ワンピース<br>ONE PIECE<br>2,688     |
| スラムダンク<br>SLAM DUNK<br>605      | デジモン<br>DIGIMON<br>325          | スラムダンク<br>SLAM DUNK<br>236      | デジモン<br>DIGIMON<br>296          | デジモン<br>DIGIMON<br>513          |
| デジモン<br>DIGIMON<br>269          | スラムダンク<br>SLAM DUNK<br>255      | デジモン<br>DIGIMON<br>152          | 聖闘士星矢<br>SAINT SEIYA<br>118     | 聖闘士星矢<br>SAINT SEIYA<br>170     |

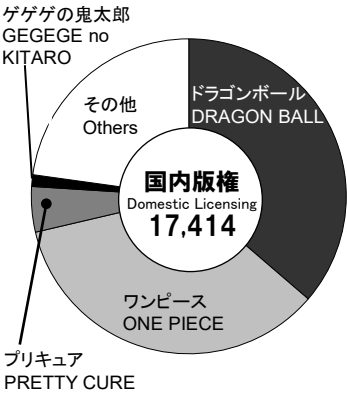




【 通期／Fiscal Year 】

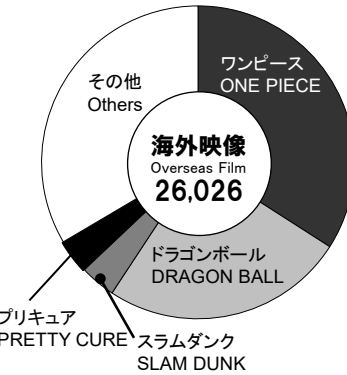
国内版權 売上上位4作品／Domestic Licensing Top 4 百万円／¥Million

| 2021/3                          | 2022/3                          | 2023/3                          | 2024/3                          | 2025/3                              |
|---------------------------------|---------------------------------|---------------------------------|---------------------------------|-------------------------------------|
| 全体／total<br>13,207              | 11,958                          | 16,033                          | 15,830                          | 17,414                              |
| ドラゴンボール<br>DRAGON BALL<br>6,479 | ドラゴンボール<br>DRAGON BALL<br>5,487 | ワンピース<br>ONE PIECE<br>6,553     | ワンピース<br>ONE PIECE<br>6,706     | ドラゴンボール<br>DRAGON BALL<br>6,321     |
| ワンピース<br>ONE PIECE<br>3,409     | ワンピース<br>ONE PIECE<br>3,496     | ドラゴンボール<br>DRAGON BALL<br>6,149 | ドラゴンボール<br>DRAGON BALL<br>5,234 | ワンピース<br>ONE PIECE<br>6,102         |
| プリキュア<br>PRETTY CURE<br>635     | プリキュア<br>PRETTY CURE<br>528     | プリキュア<br>PRETTY CURE<br>553     | プリキュア<br>PRETTY CURE<br>663     | プリキュア<br>PRETTY CURE<br>812         |
| セーラームーン<br>SAILOR MOON<br>390   | セーラームーン<br>SAILOR MOON<br>257   | セーラームーン<br>SAILOR MOON<br>273   | セーラームーン<br>SAILOR MOON<br>215   | ゲゲゲの鬼太郎<br>GEGE no<br>KITARO<br>208 |



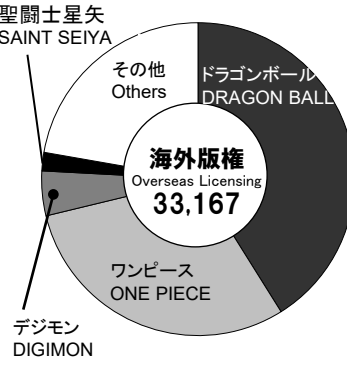
海外映像 売上上位4作品／Overseas Film Top 4 百万円／¥Million

| 2021/3                          | 2022/3                          | 2023/3                          | 2024/3                          | 2025/3                          |
|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|
| 全体／total<br>12,664              | 12,747                          | 21,917                          | 22,532                          | 26,026                          |
| ワンピース<br>ONE PIECE<br>3,478     | ワンピース<br>ONE PIECE<br>4,184     | ワンピース<br>ONE PIECE<br>7,234     | ワンピース<br>ONE PIECE<br>8,258     | ワンピース<br>ONE PIECE<br>8,866     |
| ドラゴンボール<br>DRAGON BALL<br>2,847 | ドラゴンボール<br>DRAGON BALL<br>2,474 | ドラゴンボール<br>DRAGON BALL<br>5,403 | ドラゴンボール<br>DRAGON BALL<br>3,907 | ドラゴンボール<br>DRAGON BALL<br>6,560 |
| プリキュア<br>PRETTY CURE<br>711     | 聖闘士星矢<br>SAINT SEIYA<br>844     | 聖闘士星矢<br>SAINT SEIYA<br>1,474   | スラムダンク<br>SLAM DUNK<br>2,164    | スラムダンク<br>SLAM DUNK<br>958      |
| デジモン<br>DIGIMON<br>596          | プリキュア<br>PRETTY CURE<br>715     | スラムダンク<br>SLAM DUNK<br>1,063    | 聖闘士星矢<br>SAINT SEIYA<br>1,098   | プリキュア<br>PRETTY CURE<br>927     |



海外版權 売上上位4作品／Overseas Licensing Top 4 百万円／¥Million

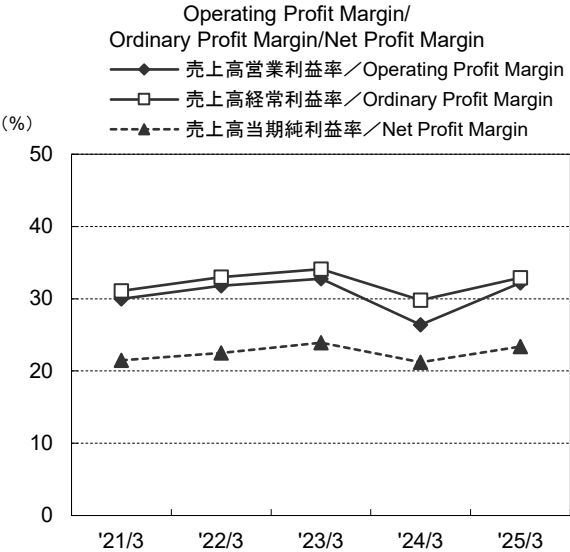
| 2021/3                          | 2022/3                          | 2023/3                           | 2024/3                          | 2025/3                           |
|---------------------------------|---------------------------------|----------------------------------|---------------------------------|----------------------------------|
| 全体／total<br>15,790              | 21,037                          | 26,027                           | 23,841                          | 33,167                           |
| ドラゴンボール<br>DRAGON BALL<br>7,751 | ドラゴンボール<br>DRAGON BALL<br>9,328 | ドラゴンボール<br>DRAGON BALL<br>11,590 | ドラゴンボール<br>DRAGON BALL<br>9,898 | ドラゴンボール<br>DRAGON BALL<br>13,629 |
| ワンピース<br>ONE PIECE<br>2,481     | ワンピース<br>ONE PIECE<br>4,394     | ワンピース<br>ONE PIECE<br>5,930      | ワンピース<br>ONE PIECE<br>7,228     | ワンピース<br>ONE PIECE<br>9,994      |
| スラムダンク<br>SLAM DUNK<br>2,316    | スラムダンク<br>SLAM DUNK<br>1,673    | デジモン<br>DIGIMON<br>2,208         | デジモン<br>DIGIMON<br>1,147        | デジモン<br>DIGIMON<br>1,532         |
| 聖闘士星矢<br>SAINT SEIYA<br>717     | デジモン<br>DIGIMON<br>1,532        | スラムダンク<br>SLAM DUNK<br>855       | スラムダンク<br>SLAM DUNK<br>724      | 聖闘士星矢<br>SAINT SEIYA<br>632      |



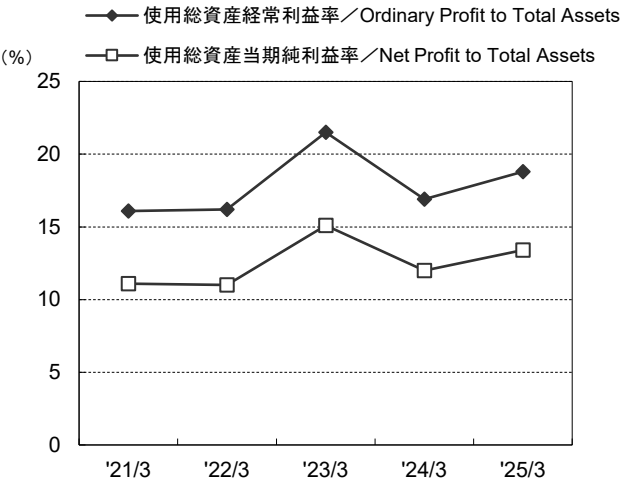
注: 海外子会社は、12月31日が決算日となっており、連結決算日との間に生じた重要な取引については、調整を行っております。  
Notes: Because the fiscal year of the overseas subsidiaries ends Dec. 31, appropriate adjustments are made concerning to important business deals occurred till the closing date of the parent company.

●収益性／Profitability

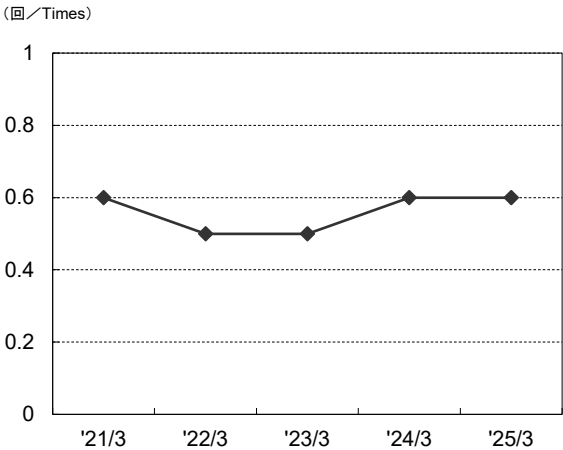
売上高営業利益率／経常利益率／当期純利益率



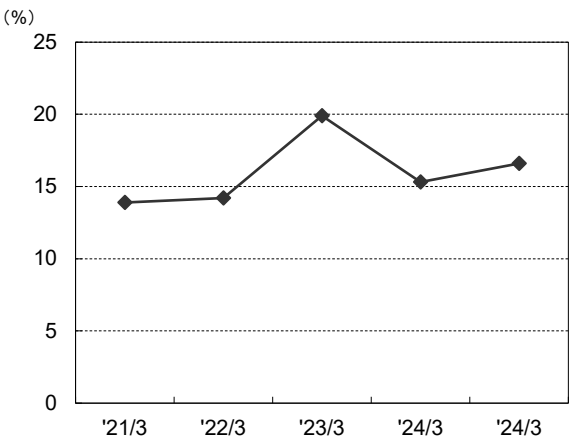
使用総資産経常利益率／当期純利益率  
Ordinary Profit to Total Assets/Net Profit to Total Assets



総資産回転率(回)  
Total Assets Turnover (Times)



自己資本当期純利益率  
Return on Equity

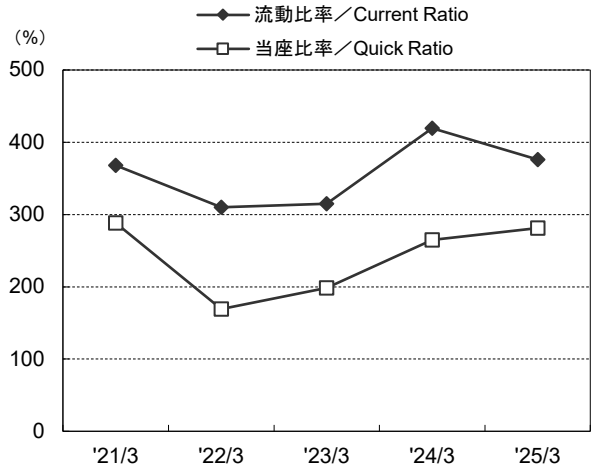


| 決算期／Fiscal Year Ended                      | 2021/3 | 2022/3 | 2023/3 | 2024/3 | 2025/3 |
|--------------------------------------------|--------|--------|--------|--------|--------|
| 売上高営業利益率／Operating Profit Margin           | 30.0   | 31.8   | 32.8   | 26.4   | 32.2   |
| 売上高経常利益率／Ordinary Profit Margin            | 31.1   | 33.0   | 34.1   | 29.8   | 32.9   |
| 売上高当期純利益率／Net Profit Margin                | 21.5   | 22.5   | 23.9   | 21.2   | 23.4   |
| 使用総資産経常利益率／Ordinary Profit to Total Assets | 16.1   | 16.2   | 21.5   | 16.9   | 18.8   |
| 使用総資産当期純利益率／Net Profit to Total Assets     | 11.1   | 11.0   | 15.1   | 12.0   | 13.4   |
| 総資産回転率(回)／Total Assets Turnover(Times)     | 0.5    | 0.5    | 0.6    | 0.6    | 0.6    |
| 自己資本当期純利益率／Return on Equity                | 13.9   | 14.2   | 19.9   | 15.3   | 16.6   |

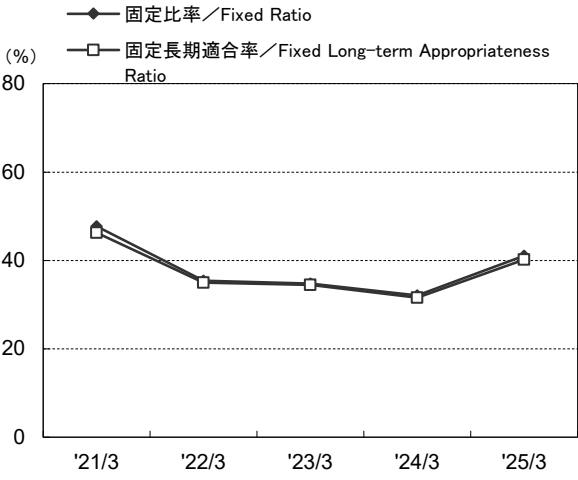
注： 使用総資産経常利益率＝経常利益／総資産(期中平均)×100  
使用総資産当期純利益率＝当期純利益／総資産(期中平均)×100  
総資産回転率＝売上高／総資産(期中平均)  
自己資本当期純利益率＝当期純利益／自己資本(期中平均)×100

Notes: Ordinary Profit to Total Assets=Ordinary Profit /Total Assets (Yearly Average)×100  
Net Profit to Total Assets=Net Profit /Total Assets (Yearly Average)×100  
Total Assets Turnover=Net Sales/Total Assets (Yearly Average)  
Return on Equity=Net Profit /Shareholder's Equity (Yearly Average)×100

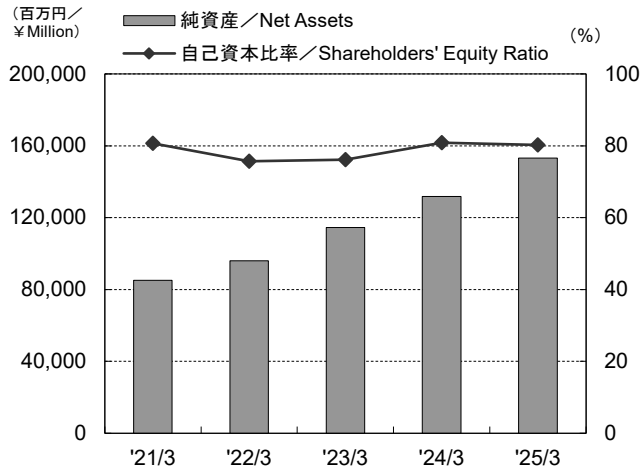
流動比率／当座比率  
Current Ratio/Quick Ratio



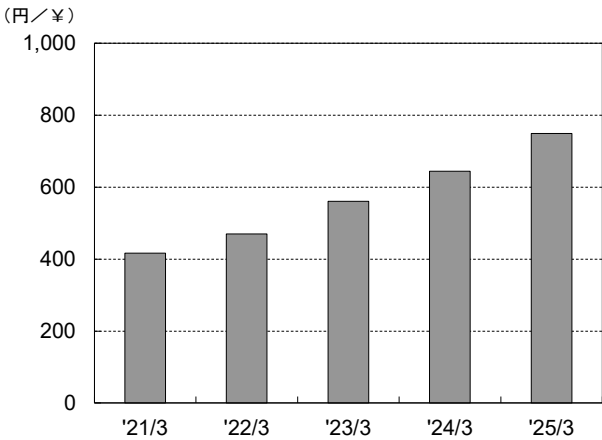
固定比率／固定長期適合率  
Fixed Ratio/ Fixed Long-term Appropriateness Ratio



純資産／自己資本比率  
Net Assets/Shareholders' Equity Ratio



1株当たり純資産  
Net Assets per Share



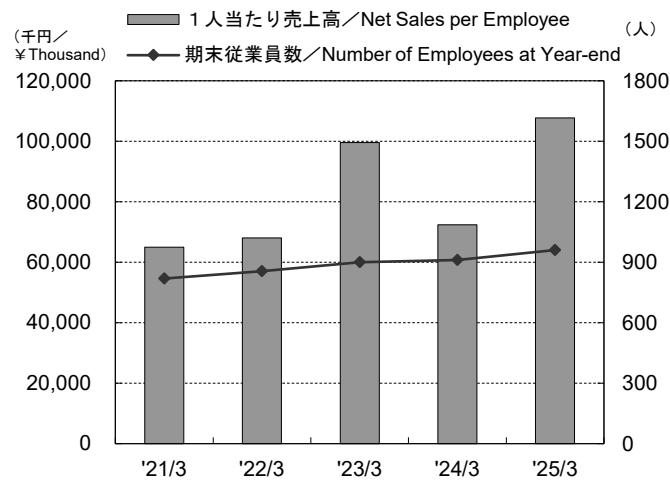
| 決算期／Fiscal Year Ended                         | 2021/3 | 2022/3 | 2023/3  | 2024/3  | 2025/3  |
|-----------------------------------------------|--------|--------|---------|---------|---------|
| 流動比率／Current Ratio                            | 367.9  | 310.1  | 314.9   | 419.3   | 375.9   |
| 当座比率／Quick Ratio                              | 288.5  | 169.4  | 198.7   | 264.9   | 281.1   |
| 固定比率／Fixed Ratio                              | 47.7   | 35.4   | 34.8    | 32.1    | 41.1    |
| 固定長期適合率／Fixed Long-term Appropriateness Ratio | 46.3   | 35.0   | 34.5    | 31.6    | 40.2    |
| 純資産(百万円)／Net Assets (¥ Million)               | 85,120 | 96,044 | 114,502 | 131,713 | 153,198 |
| 1株当たり純資産(円)／Net Assets per Share (¥)          | 416.25 | 469.67 | 560.89  | 644.15  | 749.2   |
| 自己資本比率／Shareholders' Equity Ratio             | 80.7   | 75.7   | 76.1    | 80.9    | 80.2    |

注： 流動比率＝流動資産(期末)／流動負債(期末)×100 当座比率＝(現金及び預金(期末)＋売上債権(期末)＋有価証券(期末))／流動負債(期末)×100  
固定比率＝固定資産(期末)／純資産(期末)×100 固定長期適合率＝固定資産(期末)／{純資産(期末)＋固定負債(期末)}×100  
Notes: Current Ratio=Current Assets (Fiscal Year-end)/Current Liabilities (Fiscal Year-end)×100  
Quick Ratio={Cash and Time Deposits (Fiscal Year-end) +Accounts Receivable (Fiscal Year-end) +Securities (Fiscal Year-end)}/Current Liabilities (Fiscal Year-end)×100  
Fixed Ratio=Fixed Assets (Fiscal Year-end)/Net Assets×100  
Fixed Long-term Appropriateness Ratio=Fixed Assets (Fiscal Year-end)/{Net Assets (Fiscal Year-end) +Long-term Liabilities (Fiscal Year-end)}×100

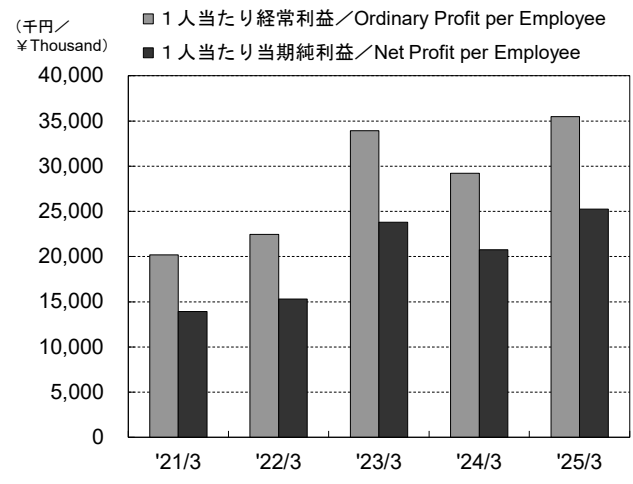
注： 当社は、2024 年4月1日付で普通株式1株につき5株の株式分割を行っております。2021 年3月期の期首に当該株式分割が行われたものと仮定して、「1株当たり当期純利益(1株当たり純資産)」を算定しております。  
Notes: The Company implemented a five-for-one split of its common stock on April 1, 2024. The net income per share (net assets per share) have been calculated by assuming that this stock split was carried out at the beginning of the fiscal year ended March 31, 2020.

●効率性／Efficiency

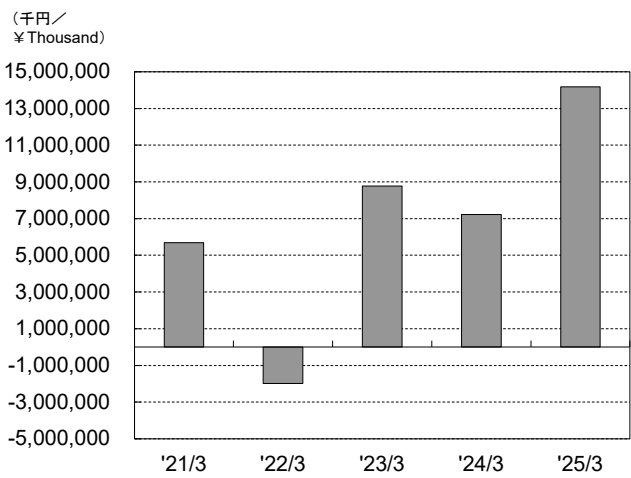
1人当たり売上高／期末従業員数  
Net Sales per Employee/Number of Employees at Year-end



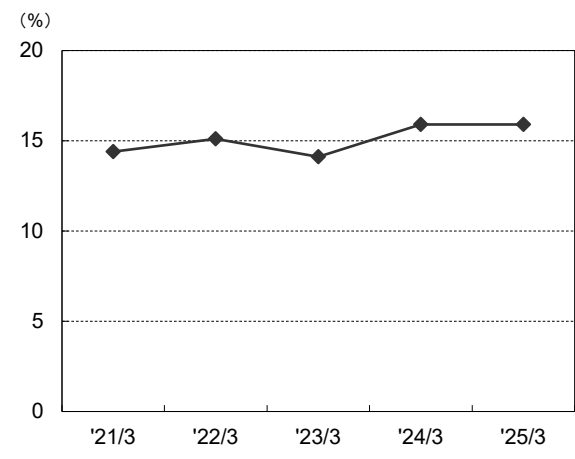
1人当たり経常利益／当期純利益  
Ordinary Profit per Employee/Net Profit per Employee



キャッシュ・フロー  
Cash Flows



売上高販管費率  
Selling, General and Administrative Expenses to Net Sales



| 千円／¥Thousand                              |             |             |             |             |             |
|-------------------------------------------|-------------|-------------|-------------|-------------|-------------|
| 決算期／Fiscal Year Ended                     | 2021/3      | 2022/3      | 2023/3      | 2024/3      | 2025/3      |
| 1人当たり売上高／Net Sales per Employee           | 64,982      | 68,084      | 99,609      | 97,907      | 107,788     |
| 期末従業員数(名)／Number of Employees at Year-end | 819         | 856         | 900         | 911         | 960         |
| 1人当たり経常利益／Ordinary Profit per Employee    | 20,202      | 22,474      | 33,931      | 29,214      | 35,476      |
| 1人当たり当期純利益／Net Profit per Employee        | 13,939      | 15,307      | 23,804      | 20,757      | 25,252      |
| 減価償却費／Depreciation and Amortization       | 601,885     | 602,849     | 603,426     | 790,255     | 782,180     |
| キャッシュ・フロー／Cash Flows                      | 5,690,056   | △1,981,441  | 8,781,818   | 7,217,342   | 14,186,659  |
| 期末発行済株式数(株)／Number of Shares Outstanding  | 204,493,615 | 204,493,255 | 204,438,250 | 204,476,720 | 204,496,371 |
| 売上高販管費率(%)／SG&A Expenses to Net Sales (%) | 14.4        | 15.1        | 14.1        | 15.9        | 15.9        |

注：従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。  
Notes: Per Employee Data are based on the yearly average number of employees.

# ●連結貸借対照表／Consolidated Balance Sheets

百万円／¥Million

| 決算期／Fiscal Year Ended                                          | 2022/3  | 2023/3  | 2024/3  | 2025/3  | 2026/3<br>1Q | 増減     |
|----------------------------------------------------------------|---------|---------|---------|---------|--------------|--------|
| 【資産の部】／Assets                                                  |         |         |         |         |              |        |
| 流動資産／Current Assets                                            | 92,929  | 110,702 | 120,455 | 127,940 | 118,951      | △8,989 |
| 現金及び預金／Cash and Deposits                                       | 60,149  | 66,909  | 79,007  | 82,474  | 77,975       | △4,498 |
| 受取手形及び売掛金／Notes and Accounts Receivable                        | 14,659  | 24,975  | 24,012  | 29,376  | 23,305       | △6,070 |
| 製作品／Finished Products                                          | 74      | 3,716   | 99      | 109     | 10           | △99    |
| 商品／Merchandise                                                 | 336     | 1,095   | 1,295   | 1,598   | 1,722        | 124    |
| 仕掛品／Work in Progress                                           | 12,816  | 8,417   | 8,562   | 8,281   | 10,265       | 1,984  |
| 原材料及び貯蔵品／Raw Materials and Supplies                            | 86      | 107     | 123     | 151     | 128          | △23    |
| 関係会社短期貸付金／Short-term Loans to Related Parties                  | 3,059   | 3,187   | 3,136   | 3,134   | 3,130        | △4     |
| その他／Other                                                      | 1,778   | 2,315   | 4,276   | 2,979   | 2,574        | △405   |
| 貸倒引当金／Allowance for Doubtful Accounts                          | △29     | △21     | △58     | △165    | △162         | 3      |
| 固定資産／Fixed Assets                                              | 33,953  | 39,806  | 42,283  | 63,039  | 65,413       | 2,374  |
| 有形固定資産／Total Property and Equipment                            | 8,516   | 8,392   | 8,180   | 8,558   | 8,576        | 18     |
| 建物及び構築物(純額)／Buildings and Structures, Net                      | 6,570   | 6,581   | 6,406   | 6,628   | 6,582        | △46    |
| 土地／Land                                                        | 1,315   | 1,315   | 1,315   | 1,315   | 1,315        | -      |
| 建設仮勘定／Construction in Progress                                 | 125     | 6       | 3       | 107     | 161          | 54     |
| その他／Other                                                      | 504     | 489     | 455     | 507     | 518          | 10     |
| 無形固定資産／Intangible Assets                                       | 633     | 1,184   | 1,321   | 1,281   | 1,225        | △56    |
| 投資その他の資産／Investments and Other Assets                          | 24,803  | 30,229  | 32,782  | 53,199  | 55,612       | 2,413  |
| 投資有価証券／Investment Securities                                   | 12,715  | 12,522  | 15,888  | 20,666  | 23,102       | 2,435  |
| 関係会社長期貸付金／Long-term Loans to Related Parties                   | 3,012   | 3,006   | 3,000   | -       | -            | -      |
| 長期預金／Long-term Deposits                                        | 7,500   | 13,000  | 12,000  | 30,500  | 30,500       | -      |
| その他／Other                                                      | 1,610   | 1,704   | 1,896   | 2,035   | 2,012        | △22    |
| 貸倒引当金／Allowance for Doubtful Accounts                          | △34     | △2      | △2      | △2      | △2           | -      |
| 資産合計／Total Assets                                              | 126,883 | 150,508 | 162,739 | 190,980 | 184,364      | △6,615 |
| 【負債の部】／Liabilities                                             |         |         |         |         |              |        |
| 流動負債／Current Liabilities                                       | 29,966  | 35,150  | 28,730  | 34,035  | 29,847       | △4,187 |
| 支払手形及び買掛金／Notes and Accounts Payable-trade                     | 20,007  | 22,763  | 20,370  | 22,125  | 19,670       | △2,455 |
| 未払法人税等／Income Taxes Payable                                    | 2,926   | 5,334   | 2,119   | 5,279   | 2,039        | △3,239 |
| 賞与引当金／Provision for Bonuses                                    | 461     | 547     | 545     | 592     | 333          | △259   |
| その他／Other                                                      | 6,571   | 6,505   | 5,695   | 6,038   | 7,805        | 1,766  |
| 固定負債／Non-Current Liabilities                                   | 871     | 855     | 2,295   | 3,745   | 4,678        | 932    |
| 役員株式給付引当金／Provision for Share-based Remuneration for Directors | 100     | 158     | 175     | 229     | 229          | -      |
| 退職給付に係る負債／Net Defined Benefit Liability                        | 137     | 225     | 302     | 172     | 227          | 55     |
| その他／Other                                                      | 633     | 472     | 1,817   | 3,343   | 4,220        | 877    |
| 負債合計／Total Liabilities                                         | 30,838  | 36,006  | 31,025  | 37,781  | 34,526       | △3,255 |
| 【純資産の部】／Net Assets                                             |         |         |         |         |              |        |
| 株主資本／Shareholders' Equity                                      | 91,849  | 108,768 | 121,273 | 138,553 | 135,392      | △3,160 |
| 資本金／Share Capital                                              | 2,867   | 2,867   | 2,867   | 2,867   | 2,867        | -      |
| 資本剰余金／Capital Surplus                                          | 3,409   | 3,409   | 3,409   | 3,409   | 3,409        | -      |
| 利益剰余金／Retained Earnings                                        | 86,245  | 103,298 | 115,751 | 133,030 | 129,869      | △3,160 |
| 自己株式／Treasury shares                                           | △673    | △807    | △754    | △754    | △754         | -      |
| その他の包括利益累計額／Accumulated other comprehensive Income             | 4,195   | 5,734   | 10,440  | 14,645  | 14,446       | △199   |
| 純資産合計／Total Net Assets                                         | 96,044  | 114,502 | 131,713 | 153,198 | 149,838      | △3,360 |
| 負債純資産合計／Total Liabilities and Net Assets                       | 126,883 | 150,508 | 162,739 | 190,980 | 184,364      | △6,615 |



# ●連結損益計算書／Consolidated Statements of Income

## 【第1四半期／1<sup>st</sup> Quarter】

百万円／¥Million

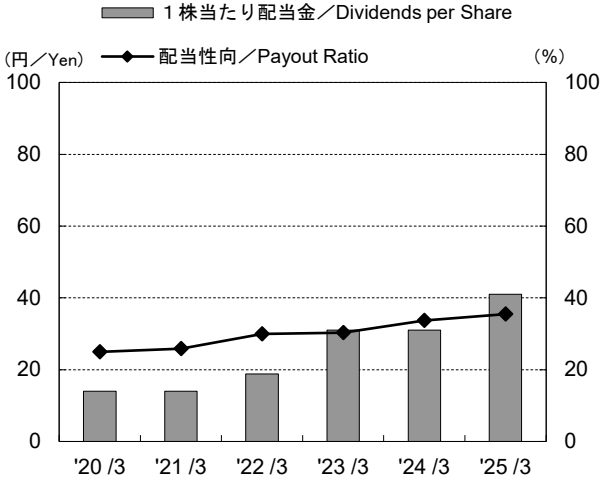
| 第1四半期／1 <sup>st</sup> Quarter                                    | '22/3 1Q | '23/3 1Q | '24/3 1Q | '25/3 1Q | '26/3 1Q | 増減     |
|------------------------------------------------------------------|----------|----------|----------|----------|----------|--------|
| 売上高／Net Sales                                                    | 13,187   | 18,061   | 19,884   | 23,059   | 19,488   | △3,571 |
| 売上原価／Cost of Sales                                               | 6,834    | 11,519   | 14,355   | 12,855   | 9,101    | △3,753 |
| 売上総利益／Gross Profit                                               | 6,352    | 6,542    | 5,528    | 10,204   | 10,386   | 182    |
| 販売費及び一般管理費／Selling, General and Administrative Expenses          | 2,107    | 2,432    | 3,432    | 3,519    | 3,808    | 288    |
| 営業利益／Operating Profit                                            | 4,245    | 4,110    | 2,095    | 6,684    | 6,578    | △106   |
| 営業外収益／Non-operating Profit                                       | 229      | 1,203    | 1,855    | 528      | 565      | 37     |
| 営業外費用／Non-operating Expenses                                     | 246      | 5        | 12       | 25       | 2        | △23    |
| 経常利益／Ordinary Profit                                             | 4,227    | 5,307    | 3,938    | 7,187    | 7,141    | △45    |
| 特別利益／Extraordinary Income                                        | -        | -        | -        | -        | 376      | 376    |
| 特別損失／Extraordinary Losses                                        | 8        | -        | -        | 28       | 25       | △2     |
| 税金等調整前四半期純利益／Net Profit before Income Taxes                      | 4,219    | 5,307    | 3,938    | 7,159    | 7,492    | 333    |
| 法人税、住民税及び事業税／Income Taxes, Inhabitant Taxes and Enterprise Taxes | 893      | 1,200    | 1,348    | 1,519    | 1,931    | 411    |
| 法人税等調整額／Income Taxes Adjustment                                  | 278      | 84       | △531     | 333      | 330      | △2     |
| 四半期純利益／Net Profit                                                | 3,048    | 4,023    | 3,120    | 5,306    | 5,229    | △76    |
| 親会社株主に帰属する四半期純利益／Net Profit Attributable to Owners of Parent     | 3,048    | 4,023    | 3,120    | 5,306    | 5,229    | △76    |

●連結損益計算書／Consolidated Statements of Income

百万円／¥Million

| 決算期／Fiscal Year Ended                                            | 2021/3 | 2022/3 | 2023/3 | 2024/3 | 2025/3  | 増減     |
|------------------------------------------------------------------|--------|--------|--------|--------|---------|--------|
| 売上高／Net Sales                                                    | 51,595 | 57,020 | 87,457 | 88,654 | 100,836 | 12,181 |
| 売上原価／Cost of Sales                                               | 28,655 | 30,327 | 46,490 | 51,205 | 52,413  | 1,208  |
| 売上総利益／Gross Profit                                               | 22,939 | 26,693 | 40,966 | 37,449 | 48,422  | 10,972 |
| 販売費及び一般管理費／Selling, General and Administrative Expenses          | 7,436  | 8,585  | 12,296 | 14,085 | 15,989  | 1,904  |
| 営業利益／Operating Profit                                            | 15,503 | 18,107 | 28,669 | 23,364 | 32,432  | 9,067  |
| 営業外収益／Non-operating Profit                                       | 809    | 859    | 1,650  | 3,161  | 1,780   | △1,381 |
| 営業外費用／Non-operating Expenses                                     | 271    | 144    | 528    | 71     | 1,024   | 952    |
| 経常利益／Ordinary Profit                                             | 16,040 | 18,822 | 29,791 | 26,453 | 33,188  | 6,734  |
| 特別利益／Extraordinary Income                                        | -      | 1      | -      | 253    | -       | △253   |
| 特別損失／Extraordinary Losses                                        | 46     | 204    | -      | -      | 378     | 378    |
| 税金等調整前当期純利益／Profit before Income Taxes                           | 15,994 | 18,619 | 29,791 | 26,707 | 32,809  | 6,102  |
| 法人税、住民税及び事業税／Income Taxes, Inhabitant Taxes and Enterprise Taxes | 5,009  | 5,672  | 8,995  | 7,529  | 9,265   | 1,736  |
| 法人税等調整額／Profit Taxes Adjustment                                  | △83    | 126    | △103   | 382    | △79     | △462   |
| 当期純利益／Net Profit                                                 | 11,067 | 12,820 | 20,900 | 18,795 | 23,623  | 4,828  |
| 親会社株主に帰属する当期純利益／Net Profit Attributable to Owners of Parent      | 11,067 | 12,820 | 20,900 | 18,795 | 23,623  | 4,828  |

●配当の状況／Dividends



円／¥

| 決算期／Fiscal Year Ended                  | 2020/3           | 2021/3           | 2022/3           | 2023/3           | 2024/3           | 2025/3 |
|----------------------------------------|------------------|------------------|------------------|------------------|------------------|--------|
| 1株当たり配当金／Dividends per Share           | 70.00<br>(14.00) | 70.00<br>(14.00) | 94.00<br>(18.80) | 155.0<br>(31.00) | 155.0<br>(31.00) | 41.00  |
| 配当金総額(百万円)／Total Dividend (¥ Million)  | 2,888            | 2,888            | 3,878            | 6,395            | 6,395            | 8,458  |
| 配当性向(%)／Payout Ratio (%)               | 25.0             | 25.9             | 30.0             | 30.3             | 33.7             | 35.5   |
| 純資産配当率(%)／Dividend on Equity Ratio (%) | 4.0              | 3.6              | 4.2              | 6.0              | 5.1              | 5.9    |

注： 当社は、2024年4月1日付で普通株式1株につき5株の割合で株式分割を行っておりますが、「1株当たり配当金」については、当該株式分割前の実際の配当額を記載しております。

Notes: While the Company implemented a five-for-one split of its common stock on April 1, 2024, the dividend per share represents the actual amount of the dividend before this stock split.