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May 13, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: TOEI ANIMATION CO.,LTD.

Listing: Tokyo Stock Exchange

Securities code: 4816

URL: <https://www.toei-anim.co.jp/>

Representative: Katsuhiko Takagi

President

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Director

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Scheduled date of annual general meeting of shareholders: June 23, 2026

Scheduled date to commence dividend payments: June 24, 2026

Scheduled date to file annual securities report: June 19, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March 31, 2026	93,669	(7.1)	31,018	(4.4)	33,462	0.8	25,070	6.1
March 31, 2025	100,836	13.7	32,432	38.8	33,188	25.5	23,623	25.7

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 26,882 million [(3.4)%]
For the fiscal year ended March 31, 2025: ¥ 27,829 million [18.4%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended					
March 31, 2026	122.67	-	15.5	17.0	33.1
March 31, 2025	115.52	-	16.6	18.8	32.2

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: ¥ 73 million

For the fiscal year ended March 31, 2025: ¥ 89 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	202,271	171,039	84.6	837.15
March 31, 2025	190,980	153,198	80.2	749.15

Reference: Equity

As of March 31, 2026: ¥ 171,039 million

As of March 31, 2025: ¥ 153,198 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	16,950	989	(9,153)	76,406
March 31, 2025	27,163	(5,541)	(6,440)	66,782

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	0.00	-	41.00	41.00	8,458	35.5	5.9
Fiscal year ended March 31, 2026	-	0.00	-	44.00	44.00	9,077	35.9	5.5
Fiscal year ending March 31, 2027 (Forecast)	-	0.00	-	44.00	44.00		49.7	

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	55,200	22.8	13,900	(16.5)	14,230	(20.5)	10,100	(22.2)	49.42
Full year	100,000	6.8	25,000	(19.4)	25,600	(23.5)	18,100	(27.8)	88.56

* Notes

(1) Significant changes in the scope of consolidation during the period:

None

Newly included:	-	companies()
Excluded:	-	companies()

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	210,000,000 shares
As of March 31, 2025	210,000,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	5,687,029 shares
As of March 31, 2025	5,503,629 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	204,376,784 shares
Fiscal Year ended March 31, 2025	204,496,446 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	81,311	(10.6)	19,392	(14.5)	24,391	(10.7)	18,632	(6.8)
March 31, 2025	90,969	14.1	22,691	55.1	27,307	43.8	19,994	49.8

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	90.43	-
March 31, 2025	96.99	-

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	147,222	121,584	82.6	590.29
March 31, 2025	158,252	111,197	70.3	539.38

Reference: Equity

As of March 31, 2026: ¥ 121,584 million

As of March 31, 2025: ¥ 111,197 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* The Company has introduced the BIP Trust and its shares held by these Trusts are included in the number of treasury stock to be deducted when calculating the number of treasury stock at the end of the fiscal period and the average number of shares during the period.

* The financial forecast of operating results is based on judgements and estimates that have been made using currently available information nature, such financial forecast is subject to uncertainty and risk.