



September 11, 2025

To whom it may concern

Company Name	TOEI ANIMATION CO., LTD.
Name of Representative	Katsuhiro Takagi, President (Code: 4816, TSE Standard Market)
Contact	Koji Ito, Board Director (TEL. 03-5318-0639)

Notice Regarding Determination of Offer Price, Etc.

TOEI ANIMATION Co., LTD. (the “Company”) hereby announces that, with respect to the secondary offering of common stock of the Company in overseas markets resolved at the Board of Directors meeting held on September 10, 2025, the offer price and other matters have been determined as follows.

Particulars

(1)	Offer Price (Note)	2,835.00 yen per share
(2)	Total Amount of Offer Price	29,980,125,000 yen
(3)	Underwriting Price (Note)	2,750.24 yen per share
(4)	Total Amount of Underwriting Price	29,083,788,000 yen
(5)	Delivery Date	September 17, 2025 (Wednesday)
(Note)	The underwriter will purchase and underwrite shares at the underwriting price and offer them for sale at the offer price.	

Reference

Calculation of Offer Price

(1)	Calculation Date and Price	September 11, 2025 (Thursday)	2,923.0 yen
(2)	Discount Rate		3.01 %

End

Note: This press release does not constitute an offer of any securities for sale. This press release is the press announcement for the sole purpose of publicly announcing the secondary offering of shares, and has not been prepared for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute or form a part of any offer for or sale of securities within the United States. The securities referred to in this press release have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or the requirements for an exemption from registration under the Securities Act. Any public offering of such securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company or the selling shareholder and that will contain detailed information about the Company and its management, as well as financial statements, but the Company does not plan to make the public offering within the United States with respect to the matters stated herein. As the offering in connection with the Secondary Offering of the Company referred to herein will be made outside Japan and only to non-residents of Japan, registrations or notifications under the Financial Instruments and Exchange Act of Japan will not be made, and a prospectus will not be prepared.