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Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

July 30, 2025

Company name: TOEI ANIMATION CO.,LTD.

Listing: Tokyo Stock Exchange

Securities code: 4816

URL: <https://www.toei-anim.co.jp/>

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President

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Director

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	19,488	(15.5)	6,578	(1.6)	7,141	(0.6)	5,229	(1.4)
June 30, 2024	23,059	16.0	6,684	219.0	7,187	82.5	5,306	70.0

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 5,030 million [(31.6)%]
Three months ended June 30, 2024: ¥ 7,357 million [32.6%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	25.57	-
June 30, 2024	25.95	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	184,364	149,838	81.3
March 31, 2025	190,980	153,198	80.2

(Reference) Equity: As of June 30, 2025: ¥ 149,838 million
As of March 31, 2025: ¥ 153,198 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	41.00	41.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		0.00	-	41.00	41.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note) Breakdown of the 1st quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	48,100	(1.8)	16,200	(4.7)	16,500	(3.5)	11,800	(3.4)	57.70
Full year	88,000	(12.7)	26,000	(19.8)	26,700	(19.5)	19,100	(19.1)	93.40

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	(Company name:)
Excluded:	-	(Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025:	210,000,000 shares
March 31, 2025:	210,000,000 shares

2) Number of treasury shares at the end of the period:

June 30, 2025:	5,503,629 shares
March 31, 2025:	5,503,629 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025:	204,496,371 shares
Three months ended June 30, 2024:	204,496,506 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

* The Company has introduced the BIP Trust and its shares held by these Trusts are included in the number of treasury stock to be deducted when calculating the number of treasury stock at the end of the fiscal period and the average number of shares during the period.

* The financial forecast of operating results is based on judgements and estimates that have been made using currently available information nature, such financial forecast is subject to uncertainty and risk.