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Consolidated Financial Results for the Year Ended March 31, 2024 [Japanese GAAP]

May 13, 2024

Company name: TOEI ANIMATION CO.,LTD.

Stock exchange listing: Tokyo

Code number: 4816

URL: <http://www.toei-anim.co.jp/>

Representative: Katsuhiko Takagi

President

Contact: Koji Ito

Director

Phone: +81-3-5318-0639

Scheduled date of Annual General Meeting of Shareholders: June 25, 2024

Scheduled date of commencing dividend payments: June 26, 2024

Scheduled date of filing annual securities report: June 26, 2024

Availability of supplementary briefing material on annual financial results: Yes

Schedule of annual financial results briefing session: Yes

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (April 1, 2023 to March 31, 2024)

(1) Consolidated Operating Results

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2024	88,654	1.4	23,364	(18.5)	26,453	(11.2)	18,795	(10.1)
March 31, 2023	87,457	53.4	28,669	58.3	29,791	58.3	20,900	63.0

(Note) Comprehensive income: Fiscal year ended March 31, 2024: ¥ 23,501 million [4.7%]
Fiscal year ended March 31, 2023: ¥ 22,439 million [62.7%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended March 31, 2024	Yen 91.93	Yen -	%	%	%
March 31, 2024			15.3	16.9	26.4
March 31, 2023	102.22	-	19.9	21.5	32.8

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2024: ¥ (37) million
Fiscal year ended March 31, 2023: ¥ 25 million

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of March 31, 2024	Millions of yen 162,739	Millions of yen 131,713	%	Yen
March 31, 2024			80.9	644.15
March 31, 2023	150,508	114,502	76.1	560.09

(Reference) Equity: As of March 31, 2024: ¥ 131,713 million
As of March 31, 2023: ¥ 114,502 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended March 31, 2024	Millions of yen 16,284	Millions of yen (4,542)	Millions of yen (6,410)	Millions of yen 52,102
March 31, 2024				
March 31, 2023	15,260	(2,954)	(4,541)	44,885

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2023	-	0.00	-	155.00	155.00	6,395	30.3	6.0
March 31, 2024	-	0.00	-	155.00	155.00	6,395	33.7	5.1
Fiscal year ending								
March 31, 2025 (Forecast)	-	0.00	-	31.00	31.00		42.3	

(Note) Breakdown of the year-end dividend for the fiscal year ended March 31, 2024 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025 (April 1, 2024 to March 31, 2025)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2024	43,800	(5.2)	10,800	(5.0)	11,000	(20.6)	8,100	(20.9)	39.61
Full year	82,000	(7.5)	20,000	(14.4)	20,500	(22.5)	15,000	(20.2)	73.36

* Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

New	-	(Company name:)
Exclusion:	-	(Company name:)

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2024:	210,000,000 shares
March 31, 2023:	210,000,000 shares

2) Number of treasury shares at the end of the period:

March 31, 2024:	5,523,283 shares
March 31, 2023:	5,561,749 shares

3) Average number of shares outstanding during the period:

Fiscal Year ended March 31, 2024:	204,466,210 shares
Fiscal Year ended March 31, 2023:	204,456,786 shares

※ The Company has introduced the BIP Trust and its shares held by these Trusts are included in the number of treasury stock to be deducted when calculating the number of treasury stock at the end of the fiscal period and the average number of shares during the period.

※ This Quarterly Financial Results report is out of scope of review by certified public accountants or an audit firm.

※ The financial forecast of operating results is based on judgements and estimates that have been made using currently available information nature, such financial forecast is subject to uncertainty and risk.

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (April 1, 2023 to March 31, 2024)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2024	79,747	0.0	14,629	(24.3)	18,996	(17.9)	13,345	(19.2)
March 31, 2023	79,737	53.9	19,313	71.3	23,136	60.7	16,514	69.3

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2024	64.74	-
March 31, 2023	80.11	-

(2) Non-consolidated Financial Position

As of	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2024	137,829	94,691	68.7	459.32
March 31, 2023	130,721	85,727	65.6	415.91

(Reference) Equity: As of March 31, 2024: ¥ 94,691 million
As of March 31, 2023: ¥ 85,727 million