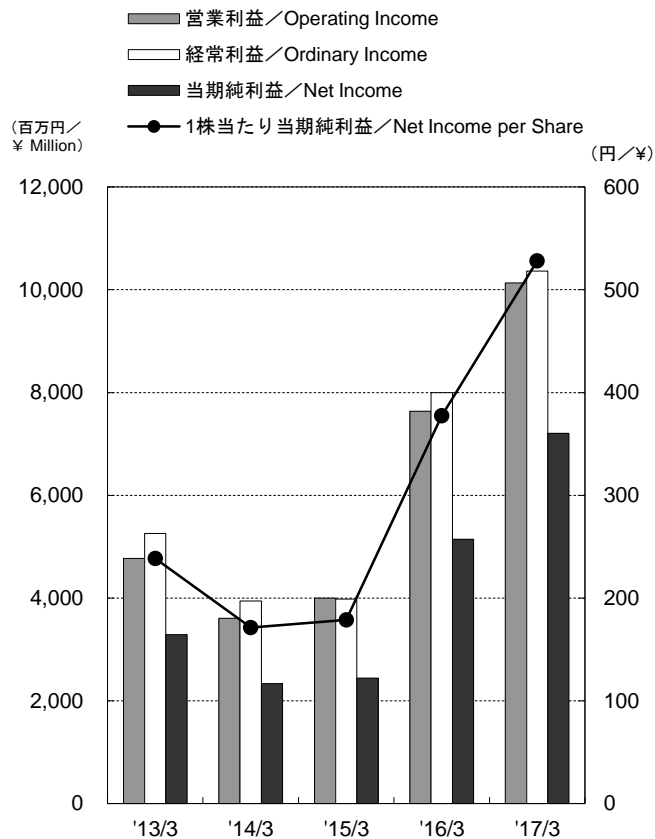
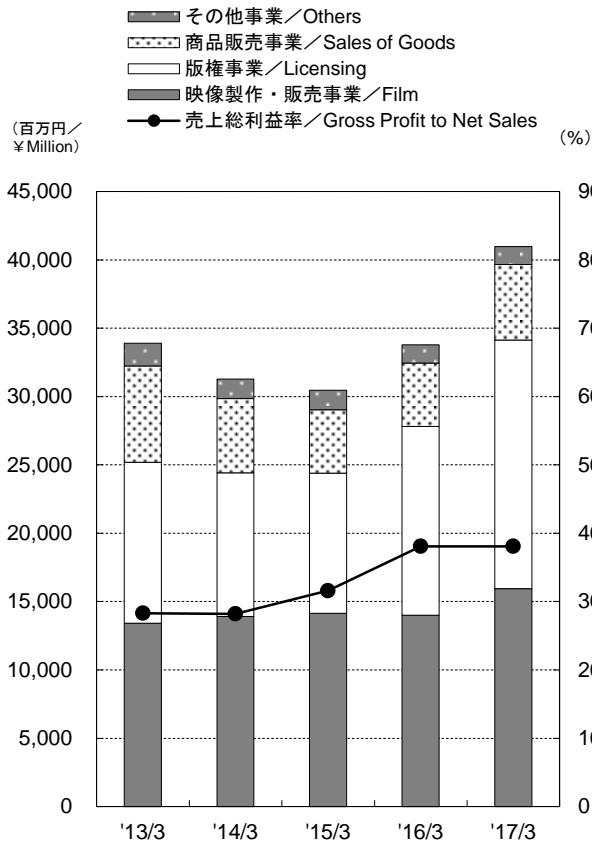


●連結業績推移／Consolidated Operating Results

部門別売上高／売上総利益率
Net Sales/Gross Profit to Net Sales

営業利益／経常利益／当期純利益／
1株当たり当期純利益
Operating Income/Ordinary Income/Net Income/
Net Income per Share



百万円/¥ Million

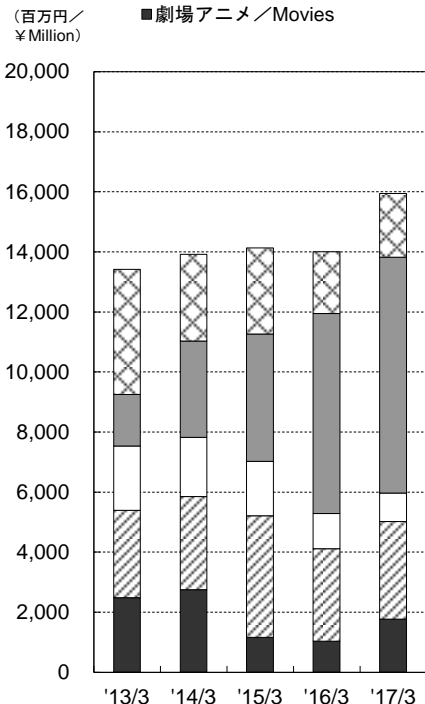
決算期／Fiscal Year Ended	2013/3	2014/3	2015/3	2016/3	2017/3	増減%
売上高／Net Sales	33,644	31,027	30,313	33,612	40,747	21.2
映像製作・販売事業／Film	13,412	13,919	14,155	14,005	15,939	13.8
著作権事業／Licensing	11,783	10,494	10,250	13,803	18,192	31.8
商品販売事業／Sales of Goods	7,058	5,451	4,628	4,654	5,531	18.8
その他事業／Others	1,650	1,415	1,437	1,320	1,315	△0.4
セグメント比率(%) [映像/版權/商品販売/その他] ／Share [Film/Licensing/Sales of Goods/Others]	39/35/21/5	44/34/17/5	46/34/15/5	41/41/14/4	39/45/13/3	-
内部売上消去／Intra-company Sales	259	253	158	171	232	-
売上原価率(%)／Cost of Sales to Net Sales(%)	71.7	71.8	68.4	61.9	61.9	-
売上総利益率(%)／Gross Profit to Net Sales(%)	28.3	28.2	31.6	38.1	38.1	-
営業利益／Operating Income	4,770	3,602	3,996	7,635	10,133	32.7
経常利益／Ordinary Income	5,259	3,940	3,978	7,995	10,362	29.6
当期純利益／Net Income	3,290	2,333	2,437	5,145	7,203	40.0
1株当たり当期純利益(円)／Net Income per Share(¥)	238.36	171.07	178.68	377.21	528.05	40.0



●連結セグメント別業績推移①／Consolidated Results by Segment

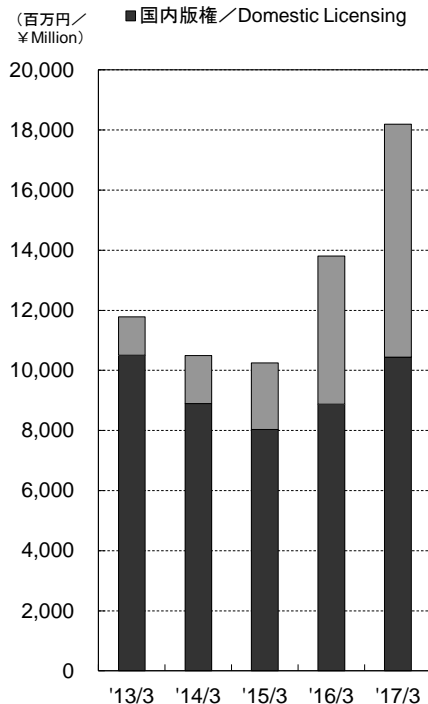
映像製作・販売事業 Film

- その他／Others
- 海外映像／Overseas Film
- コンテンツ事業／DVDs
- テレビアニメ／TVs
- 劇場アニメ／Movies



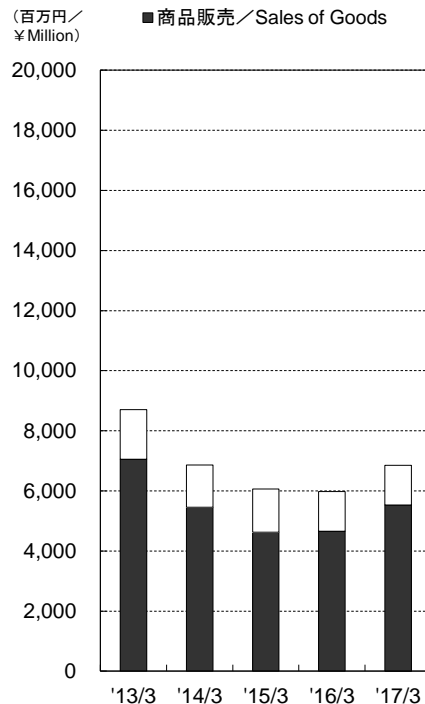
著作権事業 Licensing

- 海外版権／Overseas Licensing
- 国内版権／Domestic Licensing



商品販売事業・その他事業 Sales of Goods/Others

- その他／Others
- 商品販売／Sales of Goods

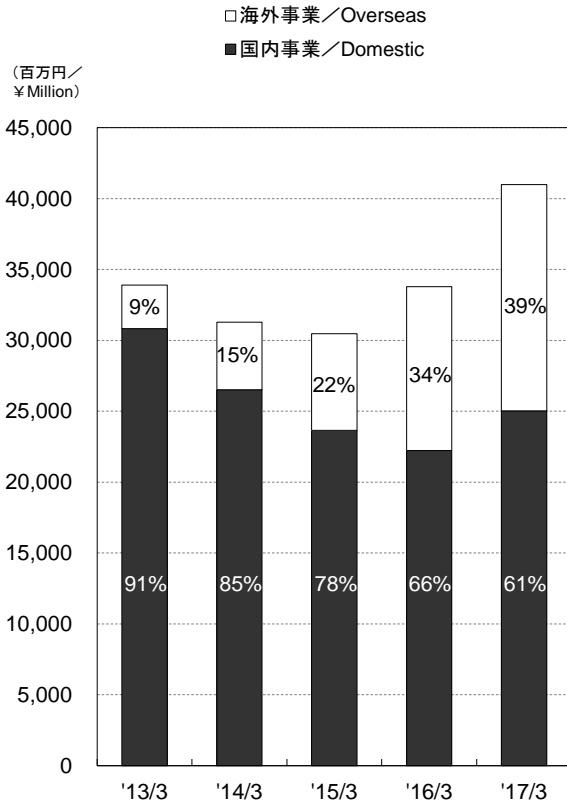


百万円／¥Million

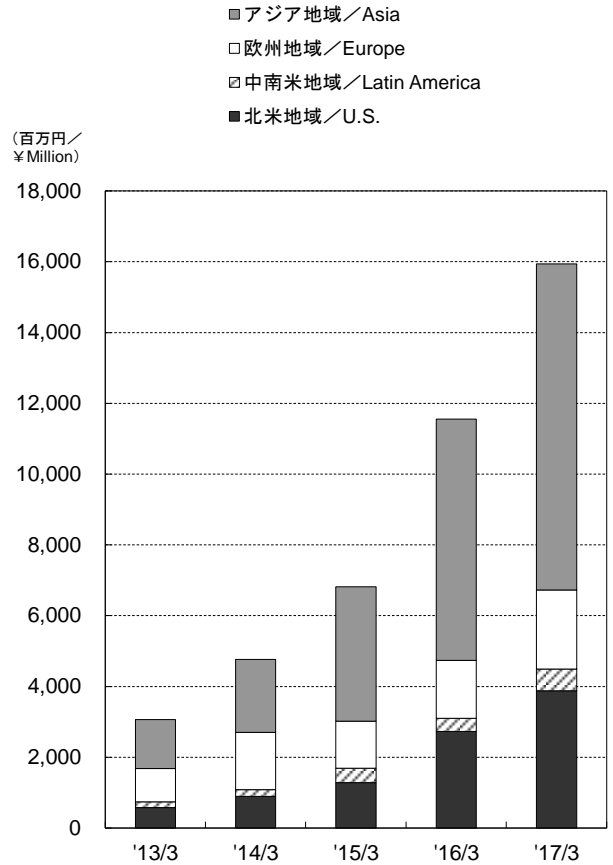
決算期／Fiscal Year Ended	2013/3	2014/3	2015/3	2016/3	2017/3	増減%
売上高／Net Sales	33,644	31,027	30,313	33,612	40,747	21.2
映像製作・販売事業／Film	13,412	13,919	14,155	14,005	15,939	13.8
劇場アニメ／Movies	2,484	2,741	1,159	1,032	1,765	71.0
テレビアニメ／TVs	2,903	3,104	4,046	3,073	3,254	5.9
コンテンツ事業／DVDs	2,139	1,978	1,847	1,173	942	△19.7
海外映像／Overseas Film	1,718	3,208	4,240	6,662	7,860	18.0
その他／Others	4,166	2,886	2,861	2,063	2,117	2.7
営業利益／Operating Income	894	520	1,531	3,298	3,491	5.8
著作権事業／Licensing	11,783	10,494	10,250	13,803	18,192	31.8
国内版権／Domestic Licensing	10,502	8,900	8,029	8,880	10,439	17.6
海外版権／Overseas Licensing	1,280	1,594	2,220	4,923	7,752	57.5
営業利益／Operating Income	4,680	4,299	4,104	6,157	8,682	41.0
商品販売事業／Sales of Goods	7,058	5,451	4,628	4,654	5,531	18.8
営業利益／Operating Income	207	109	93	6	186	2,917.9
その他事業／Others	1,650	1,415	1,437	1,320	1,315	△0.4
営業利益／Operating Income	292	192	138	34	41	21.2
内部売上消去／Intra-company Sales	259	253	158	171	232	-

●連結セグメント別業績推移②／Consolidated Results by Segment

国内／海外別売上高
Sales breakdown of Overseas and Domestic



海外事業地域別売上高
Overseas Sales by Region



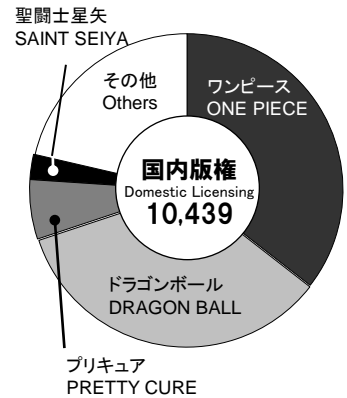
百万円／¥Million

決算期／Fiscal Year Ended	2013/3	2014/3	2015/3	2016/3	2017/3	増減%
売上高／Net Sales	33,644	31,027	30,313	33,612	40,747	21.2
国内事業／Domestic	30,835	26,516	23,651	22,223	25,040	12.7
海外事業／Overseas	3,069	4,764	6,820	11,560	15,939	37.9
北米地域／U.S.	581	896	1,285	2,727	3,882	42.4
中南米地域／Latin America	163	186	405	371	615	65.7
欧州地域／Europe	936	1,625	1,330	1,642	2,230	35.8
アジア地域／Asia	1,386	2,055	3,799	6,819	9,210	35.1
売上高比率(%) (国内/海外) / Share(Domestic/Overseas)	91/9	85/15	78/22	66/34	61/39	-
内部売上消去／Intra-company Sales	259	253	158	171	232	-

●主要セグメント別作品内訳／Consolidated Sales of Major Titles by Segment

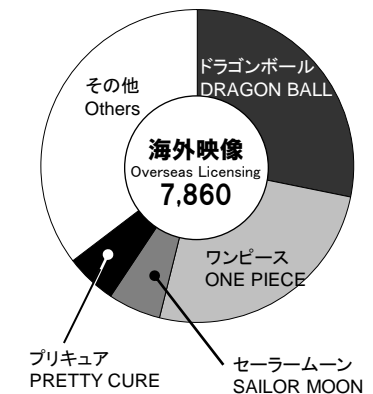
国内版権 売上上位4作品／Domestic Licensing Top 4 百万円／¥Million

2013/3	2014/3	2015/3	2016/3	2017/3
全体／total 10,502	8,900	8,029	8,880	10,439
ワンピース ONE PIECE 5,254	ワンピース ONE PIECE 3,925	ワンピース ONE PIECE 3,609	ワンピース ONE PIECE 3,440	ワンピース ONE PIECE 3,707
プリキュア PRETTY CURE 1,061	プリキュア PRETTY CURE 977	プリキュア PRETTY CURE 759	ドラゴンボール DRAGON BALL 1,947	ドラゴンボール DRAGON BALL 3,589
ドラゴンボール DRAGON BALL 498	ドラゴンボール DRAGON BALL 498	ドラゴンボール DRAGON BALL 611	プリキュア PRETTY CURE 594	プリキュア PRETTY CURE 643
トリコ TORIKO 167	トリコ TORIKO 88	セーラームーン SAILOR MOON 339	セーラームーン SAILOR MOON 341	聖闘士星矢 SAINT SEIYA 268



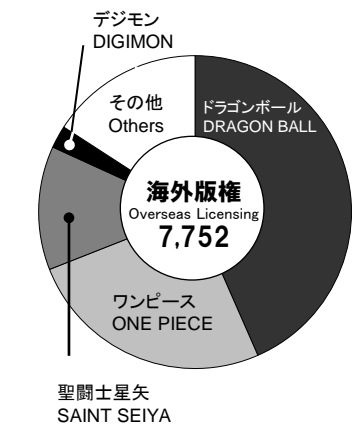
海外映像 売上上位4作品／Overseas Film Top 4 百万円／¥Million

2013/3	2014/3	2015/3	2016/3	2017/3
全体／total 1,718	3,208	4,240	6,662	7,860
ワンピース ONE PIECE 436	ワンピース ONE PIECE 796	ワンピース ONE PIECE 1,032	ワンピース ONE PIECE 1,683	ドラゴンボール DRAGON BALL 2,215
ドラゴンボール DRAGON BALL 338	ドラゴンボール DRAGON BALL 431	ドラゴンボール DRAGON BALL 903	ドラゴンボール DRAGON BALL 1,666	ワンピース ONE PIECE 2,021
デジモン DIGIMON 162	セーラームーン SAILOR MOON 277	聖闘士星矢 SAINT SEIYA 247	プリキュア PRETTY CURE 330	セーラームーン SAILOR MOON 429
トリコ TORIKO 76	聖闘士星矢 SAINT SEIYA 221	セーラームーン SAILOR MOON 174	セーラームーン SAILOR MOON 318	プリキュア PRETTY CURE 416



海外版権 売上上位4作品／Overseas Licensing Top 4 百万円／¥Million

2013/3	2014/3	2015/3	2016/3	2017/3
全体／total 1,280	1,594	2,220	4,923	7,752
ワンピース ONE PIECE 496	ワンピース ONE PIECE 568	ワンピース ONE PIECE 896	ドラゴンボール DRAGON BALL 1,478	ドラゴンボール DRAGON BALL 3,366
ドラゴンボール DRAGON BALL 224	ドラゴンボール DRAGON BALL 245	ドラゴンボール DRAGON BALL 399	ワンピース ONE PIECE 1,431	ワンピース ONE PIECE 1,985
聖闘士星矢 SAINT SEIYA 105	聖闘士星矢 SAINT SEIYA 206	聖闘士星矢 SAINT SEIYA 141	聖闘士星矢 SAINT SEIYA 649	聖闘士星矢 SAINT SEIYA 992
デジモン DIGIMON 61	デジモン DIGIMON 73	セーラームーン SAILOR MOON 115	スラムダンク SLAM DUNK 161	デジモン DIGIMON 180



注: 海外子会社は、12月31日が決算日となっており、連結決算日との間に生じた重要な取引については、調整を行っております。

Notes: Because the fiscal year of the overseas subsidiaries ends Dec. 31, appropriate adjustments are made concerning to important business deals occurred till the closing date of the parent company.

●収益性／Profitability

売上高営業利益率／經常利益率／当期純利益率

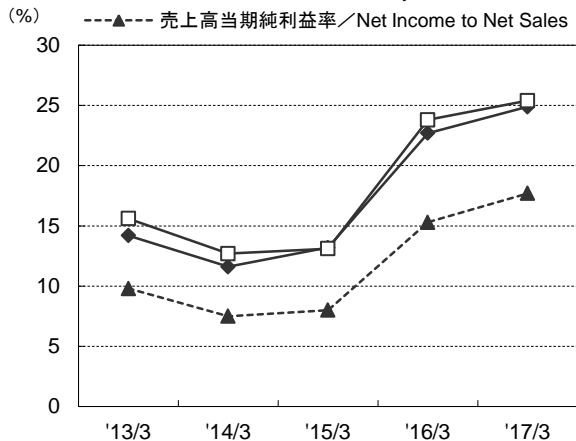
Operating Income to Net Sales/

Ordinary Income to Net Sales/Net Income to Net Sales

—◆— 売上高営業利益率／Operating Income to Net Sales

—□— 売上高經常利益率／Ordinary Income to Net Sales

---▲--- 売上高当期純利益率／Net Income to Net Sales

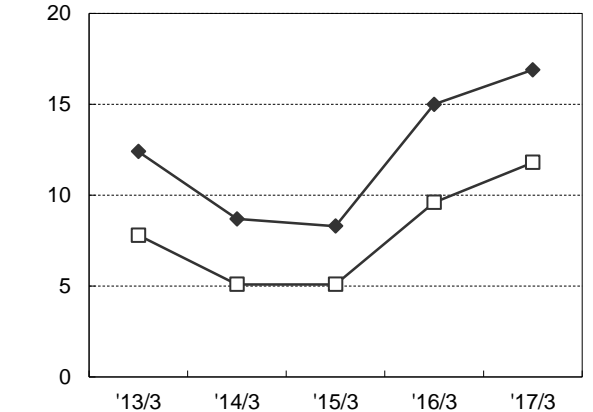


使用総資産經常利益率／当期純利益率

Ordinary Income to Total Assets/Net Income to Total Assets

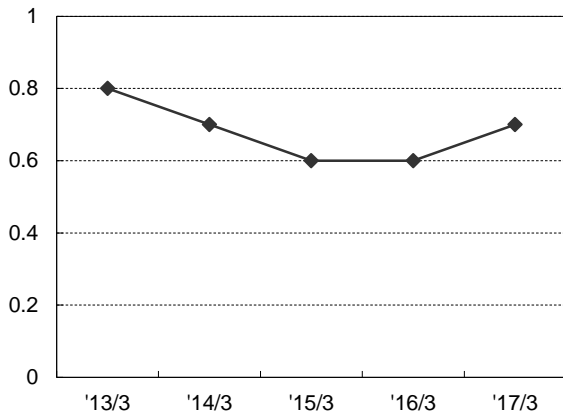
—◆— 使用総資産經常利益率／Ordinary Income to Total Assets

—□— 使用総資産当期純利益率／Net Income to Total Assets



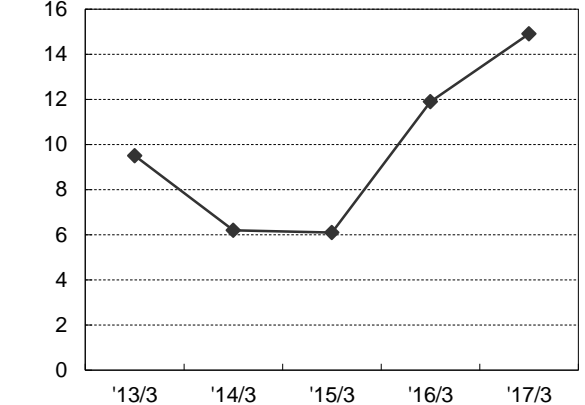
総資産回転率(回) Total Assets Turnover (Times)

(回/Times)



自己資本当期純利益率 Return on Equity

(%)



決算期／Fiscal Year Ended	2013/3	2014/3	2015/3	2016/3	2017/3
売上高営業利益率／Operating Income to Net Sales	14.2	11.6	13.2	22.7	24.9
売上高經常利益率／Ordinary Income to Net Sales	15.6	12.7	13.1	23.8	25.4
売上高当期純利益率／Net Income to Net Sales	9.8	7.5	8.0	15.3	17.7
使用総資産經常利益率／Ordinary Income to Total Assets	12.4	8.7	8.3	15.0	16.9
使用総資産当期純利益率／Net Income to Total Assets	7.8	5.1	5.1	9.6	11.8
総資産回転率(回)／Total Assets Turnover (Times)	0.8	0.7	0.6	0.6	0.7
自己資本当期純利益率／Return on Equity	9.5	6.2	6.1	11.9	14.9

注： 使用総資産經常利益率＝經常利益／総資産(期中平均)×100

使用総資産当期純利益率＝当期純利益／総資産(期中平均)×100

総資産回転率＝売上高／総資産(期中平均)

自己資本当期純利益率＝当期純利益／自己資本(期中平均)×100

Notes: Ordinary Income to Total Assets=Ordinary Income/Total Assets (Yearly Average) × 100

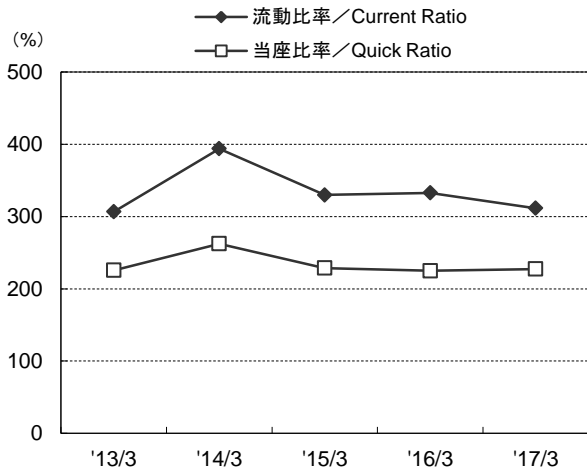
Net Income to Total Assets=Net Income/Total Assets (Yearly Average) × 100

Total Assets Turnover=Net Sales/Total Assets (Yearly Average)

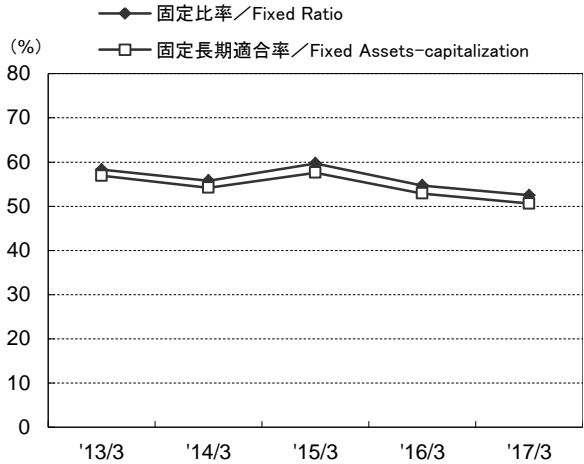
Return on Equity=Net Income/Shareholder's Equity (Yearly Average) × 100



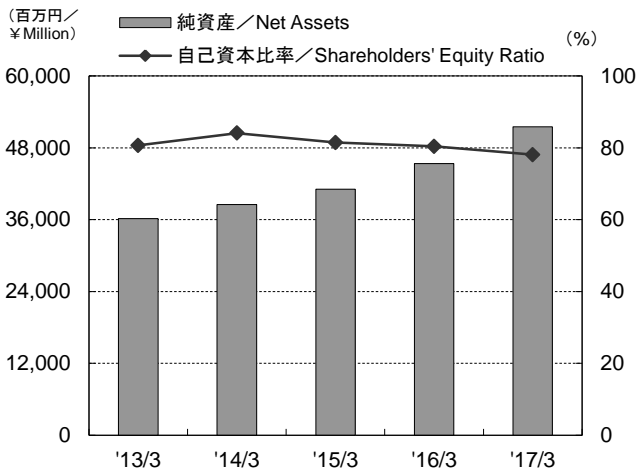
流動比率／当座比率
Current Ratio/Quick Ratio



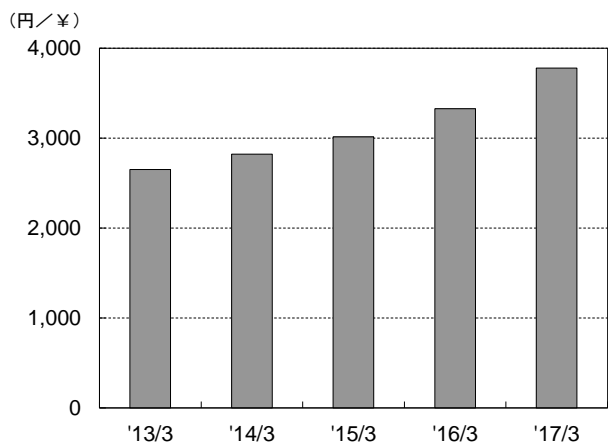
固定比率／固定長期適合率
Fixed Ratio/Fixed Assets-capitalization



純資産／自己資本比率
Net Assets/Shareholders' Equity Ratio



1株当たり純資産
Net Assets per Share



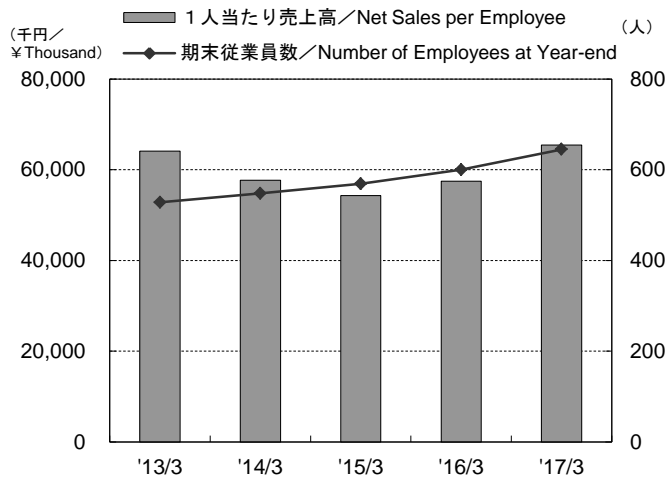
決算期／Fiscal Year Ended	2013/3	2014/3	2015/3	2016/3	2017/3
流動比率／Current Ratio	306.5	393.8	329.7	332.6	311.4
当座比率／Quick Ratio	225.6	262.4	228.6	224.8	227.3
固定比率／Fixed Ratio	58.3	55.8	59.7	54.7	52.5
固定長期適合率／Fixed Assets-capitalization	56.9	54.2	57.6	52.9	50.6
純資産(百万円)／Net Assets (¥ Million)	36,176	38,510	41,103	45,367	51,549
1株当たり純資産(円)／Net Assets per Share (¥)	2,651.87	2,822.94	3,012.99	3,325.58	3,778.70
自己資本比率／Shareholders' Equity Ratio	80.7	84.1	81.5	80.4	78.1

注： 流動比率＝流動資産(期末)／流動負債(期末)×100 当座比率＝(現金及び預金(期末)＋売上債権(期末)＋有価証券(期末))／流動負債(期末)×100
固定比率＝固定資産(期末)／純資産(期末)×100 固定長期適合率＝固定資産(期末)／{純資産(期末)＋固定負債(期末)}×100

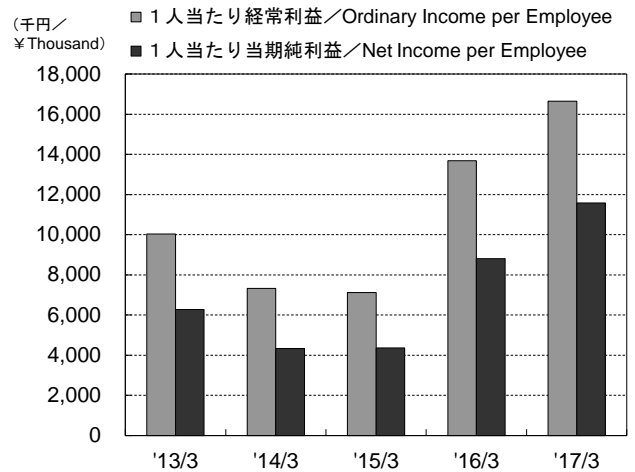
Notes: Current Ratio=Current Assets (Fiscal Year-end)/Current Liabilities (Fiscal Year-end)×100
Quick Ratio=(Cash and Time Deposits (Fiscal Year-end) +Accounts Receivable (Fiscal Year-end) +Securities (Fiscal Year-end))/Current Liabilities (Fiscal Year-end)×100
Fixed Ratio=Fixed Assets (Fiscal Year-end)/Net Assets×100
Fixed Assets-capitalization=Fixed Assets (Fiscal Year-end)/(Net Assets (Fiscal Year-end) +Long-term Liabilities (Fiscal Year-end))×100

●効率性/Efficiency

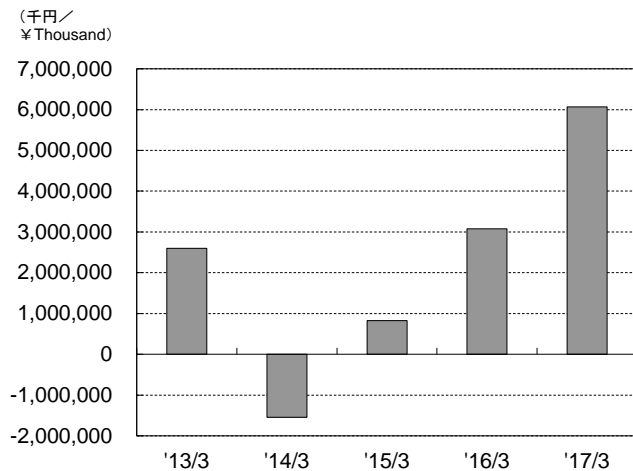
1人当たり売上高/期末従業員数
Net Sales per Employee/Number of Employees at Year-end



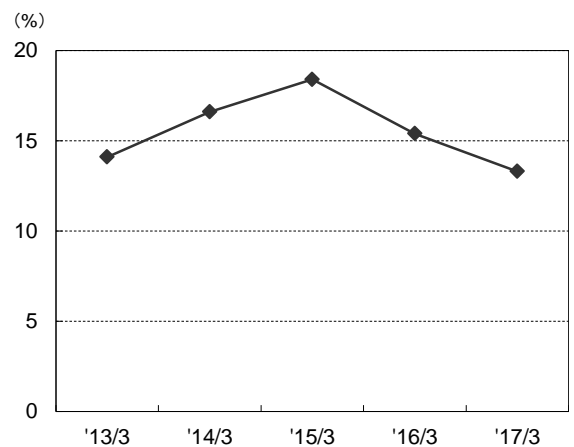
1人当たり経常利益/当期純利益
Ordinary Income per Employee/Net Income per Employee



キャッシュ・フロー
Cash Flows



売上高販管費率
Selling, General and Administrative Expenses to Net Sales



千円/¥Thousand

決算期/Fiscal Year Ended	2013/3	2014/3	2015/3	2016/3	2017/3
1人当たり売上高/Net Sales per Employee	64,146	57,672	54,277	57,506	65,457
期末従業員数(名)/Number of Employees at Year-end	528	548	569	600	645
1人当たり経常利益/Ordinary Income per Employee	10,028	7,323	7,124	13,679	16,647
1人当たり当期純利益/Net Income per Employee	6,272	4,337	4,364	8,804	11,572
減価償却費/Depreciation and Amortization	314,247	396,101	729,800	391,041	414,530
キャッシュ・フロー/Cash Flows	2,602,141	△1,547,189	822,516	3,079,977	6,066,457
期末発行済株式数(株)/Number of Shares Outstanding	13,642,063	13,642,063	13,642,063	13,642,063	13,642,017
売上高販管費率(%)/SG&A Expenses to Net Sales (%)	14.1	16.6	18.4	15.4	13.3

注: 従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。
Notes: Per Employee Data are based on the yearly average number of employees.

●連結貸借対照表／Consolidated Balance Sheets

百万円／¥Million

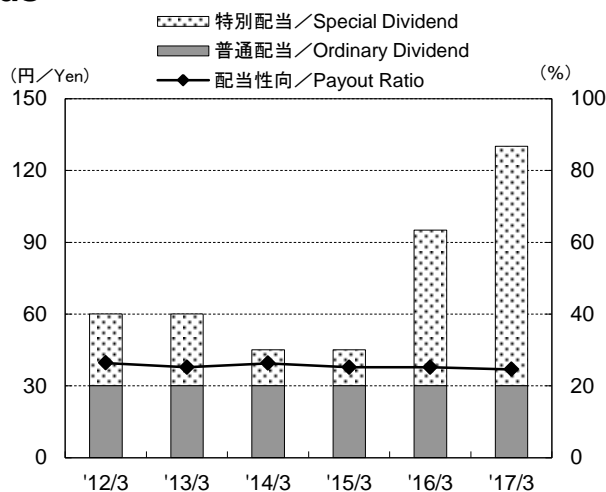
決算期／Fiscal Year Ended	2013/3	2014/3	2015/3	2016/3	2017/3	増減
【資産の部】／Assets						
流動資産／Current Assets	23,749	24,311	25,914	31,595	38,909	7,313
現金及び預金／Cash and Time Deposits	14,169	14,322	18,144	19,624	25,591	5,966
受取手形及び売掛金／Notes Receivable and Accounts Receivable	5,314	5,573	6,522	6,327	7,804	1,477
商品及び製品／Merchandise and Finished Goods	85	204	86	205	243	37
仕掛品／Work in Progress	1,252	670	462	1,176	1,443	267
原材料及び貯蔵品／Raw Materials and Supplies	56	60	53	68	69	1
繰延税金資産／Deferred Tax Assets	232	175	158	215	216	1
関係会社短期貸付金／Short-term Loans receivable from subsidiaries and affiliates	2,006	3,006	6	3,000	3,000	-
その他／Other	656	397	572	1,127	555	△572
貸倒引当金／Allowance for Doubtful Accounts	△24	△98	△93	△151	△16	134
固定資産／Fixed Assets	21,085	21,505	24,546	24,808	27,069	2,260
有形固定資産／Tangible Fixed Assets	3,673	3,803	3,635	5,270	7,062	1,792
建物及び構築物(純額)／Buildings and Structures, Net	1,022	1,119	968	823	635	△187
土地／Land	2,310	2,310	2,225	2,225	2,225	-
建設仮勘定／Construction in Progress	0	-	13	1,873	3,799	1,926
その他／Other	339	374	428	348	402	53
無形固定資産／Intangible Fixed Assets	193	218	195	214	339	124
投資その他の資産／Investments and Other Assets	17,218	17,482	20,714	19,323	19,667	343
投資有価証券／Investment Securities	10,566	11,044	10,615	10,414	10,928	514
関係会社長期貸付金／Long-term Loans receivable from subsidiaries and affiliates	3,012	3,006	6,000	3,000	3,000	-
長期預金／Long-term Deposits	2,700	2,500	3,000	4,700	4,500	△200
その他／Other	981	973	1,139	1,250	1,375	124
貸倒引当金／Allowance for Doubtful Accounts	△41	△41	△41	△41	△136	△95
資産合計／Total Assets	44,835	45,816	50,460	56,404	65,978	9,574
【負債の部】／Liabilities						
流動負債／Current Liabilities	7,749	6,173	7,859	9,499	12,493	2,993
支払手形及び買掛金／Notes Payable and Accounts Payable-trade	4,449	4,235	5,229	5,971	7,530	1,558
未払法人税等／Accrued Income Taxes	1,334	774	750	1,927	2,259	332
賞与引当金／Allowance for Employees' Bonuses	232	239	244	260	282	22
その他／Other	1,733	924	1,634	1,340	2,420	1,080
固定負債／Fixed Liabilities	908	1,132	1,497	1,536	1,936	399
退職給付引当金／Accrued Pension and Severance Indemnities	704	835	-	-	-	-
役員退職慰労引当金／Accrued Pension and Severance Costs	116	139	162	120	118	△1
退職給付に係る負債／Net Defined Benefit Liability	-	-	942	1,085	1,417	332
その他／Other	87	157	392	331	399	68
負債合計／Total Liabilities	8,658	7,306	9,356	11,036	14,429	3,393
【純資産の部】／Net Assets						
株主資本／Shareholders' Equity	35,997	37,512	39,336	43,868	49,775	5,907
資本金／Common Stock	2,867	2,867	2,867	2,867	2,867	-
資本剰余金／Capital Surplus	3,409	3,409	3,409	3,409	3,409	-
利益剰余金／Retained Earnings	30,263	31,779	33,602	38,134	44,042	5,907
自己株式／Treasury Stock	△543	△543	△543	△543	△543	△0
その他の包括利益累計額／Accumulated other comprehensive Income	179	997	1,767	1,499	1,773	273
純資産合計／Total Net Assets	36,176	38,510	41,103	45,367	51,549	6,181
負債純資産合計／Total Liabilities and Net Assets	44,835	45,816	50,460	56,404	65,978	9,574

●連結損益計算書／Consolidated Statements of Income

百万円／¥Million

決算期／Fiscal Year Ended	2013/3	2014/3	2015/3	2016/3	2017/3	増減
売上高／Net Sales	33,644	31,027	30,313	33,612	40,747	7,134
売上原価／Cost of Sales	24,114	22,270	20,741	20,809	25,204	4,394
売上総利益／Gross Profit	9,529	8,757	9,572	12,803	15,543	2,740
販売費及び一般管理費／Selling, General and Administrative Expenses	4,759	5,155	5,576	5,167	5,409	242
営業利益／Operating Income	4,770	3,602	3,996	7,635	10,133	2,498
営業外収益／Non-operating Income	521	357	283	487	367	△119
営業外費用／Non-operating Expenses	32	18	300	127	138	11
経常利益／Ordinary Income	5,259	3,940	3,978	7,995	10,362	2,367
特別利益／Extraordinary Gains	-	-	-	-	260	260
特別損失／Extraordinary Losses	-	-	-	220	136	△83
税金等調整前当期純利益／Income before Income Taxes	5,259	3,940	3,978	7,775	10,486	2,711
法人税、住民税及び事業税／Income Taxes, Inhabitant Taxes and Enterprise Taxes	2,054	1,623	1,553	2,605	3,477	872
法人税等調整額／Income Taxes Adjustment	△84	△17	△12	24	△194	△218
当期純利益／Net Income	3,290	2,333	2,437	5,145	7,203	2,057
親会社株主に帰属する当期純利益／Net Income Attributable to Owners of Parent	3,290	2,333	2,437	5,145	7,203	2,057

●配当の状況／Dividends



円／¥

決算期／Fiscal Year Ended	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3
1株当たり配当金／Dividends per Share	60.00	60.00	45.00	45.00	95.00	130.00
普通配当／Ordinary Dividend	30.00	30.00	30.00	30.00	30.00	30.00
特別配当／Special Dividend	30.00	30.00	15.00	15.00	65.00	100.00
配当金総額(百万円)／Total Dividend (¥ Million)	839	825	618	618	1,306	1,788
配当性向(%)／Payout Ratio (%)	26.4	25.2	26.3	25.2	25.2	24.6
純資産配当率(%)／Dividend on Equity Ratio (%)	2.6	2.4	1.6	1.5	3.0	3.7

