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Consolidated Financial Results for the Six Months Ended September 30, 2022 [Japanese GAAP]

October 27, 2022

Company name: TOEI ANIMATION CO.,LTD.

Stock exchange listing: Tokyo

Code number: 4816

URL: <http://www.toei-anim.co.jp/>

Representative: Katsuhiko Takagi

President

Contact: Toshi Yoshitani

Senior Managing Director

Phone: 03-5318-0639

Scheduled date of filing quarterly securities report: November 11, 2022

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: Yes

Schedule of quarterly financial results briefing session: Yes

(Amounts of less than one million yen are rounded down)

1. Consolidated Financial Results for the Six Months Ended September 30, 2022 (April 01, 2022 to September 30, 2022)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2022	42,450	42.7	14,194	27.4	15,524	40.1	11,521	41.5
September 30, 2021	29,740	21.6	11,138	48.6	11,082	45.0	8,144	45.4

(Note) Comprehensive income: Six months ended September 30, 2022: ¥ 14,190 million [77.2%]
Six months ended September 30, 2021: ¥ 8,007 million [23.5%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2022	281.74	-
September 30, 2021	199.15	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
As of	Million yen	Million yen	%
September 30, 2022	140,182	106,253	75.8
March 31, 2022	126,883	96,044	75.7

(Reference) Equity: As of September 30, 2022: ¥ 106,253 million
As of March 31, 2022: ¥ 96,044 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2022	-	0.00	-	94.00	94.00
Fiscal year ending March 31, 2023	-	0.00			
Fiscal year ending March 31, 2023 (Forecast)			-	99.00	99.00

(Note) Revision to the forecast for dividends announced most recently: No

(Note) Breakdown of the 2nd quarter dividend for the fiscal year ending March 31, 2023 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2023(April 01, 2022 to March 31, 2023)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	76,000	33.3	23,500	29.8	25,000	32.8	18,000	40.4	440.15

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the six months ended September 30, 2022

(changes in specified subsidiaries resulting in changes in scope of consolidation): No

New - (Company name:)

Exclusion: - (Company name:)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

September 30, 2022: 42,000,000 shares

March 31, 2022: 42,000,000 shares

2) Total number of treasury shares at the end of the period:

September 30, 2022: 1,112,350 shares

March 31, 2022: 1,101,349 shares

3) Average number of shares during the period:

Six months ended September 30, 2022: 40,895,043 shares

Six months ended September 30, 2021: 40,898,695 shares

※ The Company has introduced the BIP Trust and its shares held by these Trusts are included in the number of treasury stock to be deducted when calculating the number of treasury stock at the end of the fiscal period and the average number of shares during the period.

※ This Quarterly Financial Results report is out of scope of review by certified public accountants or an audit firm.

※ The financial forecast of operating results is based on judgements and estimates that have been made using currently available information.

By nature, such financial forecast is subject to uncertainty and risk.