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Consolidated Financial Results for the Nine Months Ended December 31, 2022 [Japanese GAAP]

January 30, 2023

Company name: TOEI ANIMATION CO.,LTD.

Stock exchange listing: Tokyo

Code number: 4816

URL: <http://www.toei-anim.co.jp/>

Representative: Katsuhiko Takagi

President

Contact: Toshi Yoshitani

Senior Managing Director

Phone: 03-5318-0639

Scheduled date of filing quarterly securities report: February 14, 2023

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: Yes

Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2022 (April 01, 2022 to December 31, 2022)

(1) Consolidated Operating Results

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2022	65,064	53.0	21,805	52.1	22,796	57.4	16,502	64.2
December 31, 2021	42,522	13.0	14,331	20.4	14,478	19.0	10,050	16.5

(Note) Comprehensive income: Nine months ended December 31, 2022: ¥ 17,548 million [75.6%]
 Nine months ended December 31, 2021: ¥ 9,992 million [1.0%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2022	403.56	-
December 31, 2021	245.75	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
As of	Million yen	Million yen	%
December 31, 2022	143,717	109,611	76.3
March 31, 2022	126,883	96,044	75.7

(Reference) Equity: As of December 31, 2022: ¥ 109,611 million
 As of March 31, 2022: ¥ 96,044 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2022	-	0.00	-	94.00	94.00
Fiscal year ending March 31, 2023	-	0.00	-		
Fiscal year ending March 31, 2023 (Forecast)				99.00	99.00

(Note) Revision to the forecast for dividends announced most recently: No

(Note) Breakdown of the 3rd quarter dividend for the fiscal year ending March 31, 2023 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2023(April 01, 2022 to March 31, 2023)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	76,000	33.3	23,500	29.8	25,000	32.8	18,000	40.4	440.15

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the nine months ended December 31, 2022

(changes in specified subsidiaries resulting in changes in scope of consolidation): No

New	-	(Company name:)
Exclusion:	-	(Company name:)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

December 31, 2022: 42,000,000 shares

March 31, 2022: 42,000,000 shares

2) Total number of treasury shares at the end of the period:

December 31, 2022: 1,112,350 shares

March 31, 2022: 1,101,349 shares

3) Average number of shares during the period:

Nine months ended December 31, 2022: 40,892,570 shares

Nine months ended December 31, 2021: 40,898,689 shares

※ The Company has introduced the BIP Trust and its shares held by these Trusts are included in the number of treasury stock to be deducted when calculating the number of treasury stock at the end of the fiscal period and the average number of shares during the period.

※ This Quarterly Financial Results report is out of scope of review by certified public accountants or an audit firm.

※ The financial forecast of operating results is based on judgements and estimates that have been made using currently available information nature, such financial forecast is subject to uncertainty and risk