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## Consolidated Financial Results for the Year Ended March 31, 2023 [Japanese GAAP]

May 11, 2023

Company name: TOEI ANIMATION CO.,LTD.

Stock exchange listing: Tokyo

Code number: 4816

URL: <http://www.toei-anim.co.jp/>

Representative: Katsuhiko Takagi

President

Contact: Toshi Yoshitani

Senior Managing Director

Phone: 03-5318-0639

Scheduled date of Annual General Meeting of Shareholders: June 23, 2023

Scheduled date of commencing dividend payments: June 26, 2023

Scheduled date of filing annual securities report: June 26, 2023

Availability of supplementary briefing material on annual financial results: Yes

Schedule of annual financial results briefing session: Yes

(Amounts of less than one million yen are rounded down)

### 1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2023 (April 01, 2022 to March 31, 2023)

#### (1) Consolidated Operating Results

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2023	87,457	53.4	28,669	58.3	29,791	58.3	20,900	63.0
March 31, 2022	57,020	10.5	18,107	16.8	18,822	17.3	12,820	15.8

(Note) Comprehensive income: Fiscal year ended March 31, 2023: ¥ 22,439 million [ 62.7%]  
Fiscal year ended March 31, 2022: ¥ 13,789 million [ 3.9%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended March 31, 2023	Yen 511.12	Yen -	%	%	%
March 31, 2023			19.9	21.5	32.8
March 31, 2022	313.46	-	14.2	16.2	31.8

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2023: ¥ 25 million  
Fiscal year ended March 31, 2022: ¥ (75) million

#### (2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of March 31, 2023	Million yen 150,508	Million yen 114,502	%	Yen
March 31, 2023			76.1	2,800.43
March 31, 2022	126,883	96,044	75.7	2,348.35

(Reference) Equity: As of March 31, 2023: ¥ 114,502 million  
As of March 31, 2022: ¥ 96,044 million

#### (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended March 31, 2023	Million yen 15,260	Million yen (2,954)	Million yen (4,541)	Million yen 44,885
March 31, 2023				
March 31, 2022	15,067	(15,389)	(2,469)	36,103

## 2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2022	-	0.00	-	94.00	94.00	3,878	30.0	4.2
March 31, 2023	-	0.00	-	155.00	155.00	6,395	30.3	6.0
Fiscal year ending								
March 31, 2024 (Forecast)	-	0.00	-	90.00	90.00		30.7	

(Note) Breakdown of the year-end dividend for the fiscal year ended March 31, 2023 :

Commemorative dividend	- yen
Special dividend	- yen

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2024 (April 01, 2023 to March 31, 2024)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ended September 30, 2023	39,000	(8.1)	9,700	(31.7)	9,800	(36.9)	6,500	(43.6)	158.97
Full year	72,000	(17.7)	17,500	(39.0)	17,800	(40.3)	12,000	(42.6)	293.49

\* Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

New	-	(Company name: _____)
Exclusion:	-	(Company name: _____)

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

- 1) Changes in accounting policies due to the revision of accounting standards: Yes
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2023:	42,000,000 shares
March 31, 2022:	42,000,000 shares

2) Number of treasury shares at the end of the period:

March 31, 2023:	1,112,350 shares
March 31, 2022:	1,101,349 shares

3) Average number of shares outstanding during the period:

Fiscal Year ended March 31, 2023:	40,891,357 shares
Fiscal Year ended March 31, 2022:	40,898,682 shares

※ The Company has introduced the BIP Trust and its shares held by these Trusts are included in the number of treasury stock to be deducted when calculating the number of treasury stock at the end of the fiscal period and the average number of shares during the period.

※ This Quarterly Financial Results report is out of scope of review by certified public accountants or an audit firm.

※ The financial forecast of operating results is based on judgements and estimates that have been made using currently available information nature, such financial forecast is subject to uncertainty and risk

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2023 (April 01, 2022 to March 31, 2023)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2023	79,737	53.9	19,313	71.3	23,136	60.7	16,514	69.3
March 31, 2022	51,804	8.5	11,274	6.8	14,397	13.6	9,751	10.9

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2023	400.57	-
March 31, 2022	236.50	-

(2) Non-consolidated Financial Position

As of	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2023	130,721	85,727	65.6	2,079.57
March 31, 2022	112,459	73,455	65.3	1,781.41

(Reference) Equity: As of March 31, 2023: ¥ 85,727 million  
As of March 31, 2022: ¥ 73,455 million