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Consolidated Financial Results for the Six Months Ended September 30, 2023 [Japanese GAAP]

October 27, 2023

Company name: TOEI ANIMATION CO.,LTD.

Stock exchange listing: Tokyo

Code number: 4816

URL: <http://www.toei-anim.co.jp/>

Representative: Katsuhiko Takagi

President

Contact: Koji Ito

Director

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Scheduled date of filing quarterly securities report: November 13, 2023

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: Yes

Schedule of quarterly financial results briefing session: Yes

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2023 (April 1, 2023 to September 30, 2023)

(1) Consolidated Operating Results

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2023	46,184	8.8	11,365	(19.9)	13,857	(10.7)	10,240	(11.1)
Six months ended September 30, 2022	42,450	42.7	14,194	27.4	15,524	40.1	11,521	41.5

(Note) Comprehensive income: Six months ended September 30, 2023: ¥ 13,585 million [(4.3)%]
Six months ended September 30, 2022: ¥ 14,190 million [77.2%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
Six months ended September 30, 2023	250.44	-
Six months ended September 30, 2022	281.74	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
As of September 30, 2023	155,503	121,798	78.3
As of March 31, 2023	150,508	114,502	76.1

(Reference) Equity: As of September 30, 2023: ¥ 121,798 million
As of March 31, 2023: ¥ 114,502 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2023	-	0.00	-	155.00	155.00
Fiscal year ending March 31, 2024	-	0.00			
Fiscal year ending March 31, 2024 (Forecast)			-	90.00	90.00

(Note) Revision to the forecast for dividends announced most recently: No

(Note) Breakdown of the 2nd quarter dividend for the fiscal year ending March 31, 2024 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2024(April 1, 2023 to March 31, 2024)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	82,000	(6.2)	19,000	(33.7)	20,000	(32.9)	13,500	(35.4)	330.13

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the six months ended September 30, 2023

(changes in specified subsidiaries resulting in changes in scope of consolidation): No

New	-	(Company name:)
Exclusion:	-	(Company name:)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

September 30, 2023: 42,000,000 shares

March 31, 2023: 42,000,000 shares

2) Number of treasury shares at the end of the period:

September 30, 2023: 1,104,586 shares

March 31, 2023: 1,112,350 shares

3) Average number of shares outstanding during the period:

Six months ended September 30, 2023: 40,891,127 shares

Six months ended September 30, 2022: 40,895,043 shares

※The Company has introduced the BIP Trust and its shares held by these Trusts are included in the number of treasury stock to be deducted when calculating the number of treasury stock at the end of the fiscal period and the average number of shares during the period.

※This Quarterly Financial Results report is out of scope of review by certified public accountants or an audit firm.

※The financial forecast of operating results is based on judgements and estimates that have been made using currently available information nature, such financial forecast is subject to uncertainty and risk